



FOR IMMEDIATE RELEASE

Company Announcements Office
Australian Securities Exchange

5th June 2015

RESULTS OF SHARE PURCHASE PLAN

Pacific Environment is pleased to announce the results of the Share Purchase Plan (**SPP**) announced on 7th May 2015. The SPP closed on 30th May 2015 with applications received for 3,488,865 new shares raising a total of \$314,000. The new shares will be allotted today.

As previously advised, the funds raised from the SPP and the Placement announced on 7th May 2015 will be applied to:

- Additional direct sales and marketing in Australia of PEH's EnviroSuite 2.0 platform;
- Establishing EnviroSuite reseller relationships in international markets; and
- Potentially, further acquisitions to enhance our leading edge technology platform.

Any remaining proceeds will be used for general corporate purposes.

The Company is pleased to advise that additional sales and marketing resources have already been engaged to support the domestic sales channels for EnviroSuite 2.0. This coincides with the planned technical development schedule and imminent full release of all EnviroSuite 2.0 modules.

This month the EnviroSuite team led by CEO, Peter White and Director, Robin Ormerod will be in the USA to meet with new and existing contacts in major international mining groups, complementary technology providers and other potential resellers for EnviroSuite 2.0.

The Company has entered an exciting phase in which our newly commercialised industry-leading software platform has both the technical capacity for rapid global roll-out, and the funding and commercial focus to realise it.

On behalf of Pacific Environment Limited

Peter White
Chief Executive Officer

Sydney

Brisbane

Perth

Adelaide

Melbourne

Head Office:

Level 1, 146 Arthur Street
North Sydney 2060
www.pacific-environment.com

P: 02 9870 0950
E: info@pacific-environment.com

Pacific Environment Limited
(ASX: PEH)
ABN: 42 122 919 948