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ASX Release

AGL Energy Subordinated Notes (AGLHA) Interest Rate Notice

9 June 2015

AGL Energy Limited confirms that the Interest Rate in respect of the AGL Energy Subordinated Notes (AGLHA) for the Interest Period commencing on 9 June 2015 and ending on 8 September 2015 is 5.9433% per annum. The Interest Rate is calculated as the Bank Bill Rate on 9 June 2015 of 2.1433% plus the Margin of 3.80%.

The table below outlines the key dates and the Interest Payment for the next Interest Period.

Interest Payment Date	Ex-Date	Record Date	No. of Days in Interest period	Interest Rate	Interest Payment per Note[1]
8 September 2015	27 August 2015	31 August 2015	91	5.9433%	$1.4818

Terms defined in the AGL Energy Subordinated Notes Terms have the same meaning in this notice.

[1] Face value is $100 per Note

Further inquiries:

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About AGL

AGL is one of Australia's leading integrated energy companies and is the largest ASX listed owner, operator and developer of renewable energy generation in the country. Drawing on over 175 years of experience, AGL operates retail and merchant energy businesses, power generation assets and an upstream gas portfolio. AGL has one of Australia's largest retail energy and dual fuel customer bases. AGL has a diverse power generation portfolio including base, peaking and intermediate generation plants, spread across traditional thermal generation as well as renewable sources including hydro, wind, landfill gas and biomass. AGL is taking action toward creating a sustainable energy future for investors, communities and customers.