



UBS Share Builders

Annual Interest Date notice dated 9 June 2015

UBS AG, Australia Branch

ABN 47 088 129 613

AFSL 231087

This Annual Interest Date notice relates to the Series of UBS Share Builders listed in the tables below and issued under the UBS Share Builders Master Product Disclosure Statement dated 25 September 2014 (*"Master PDS"*) and corresponding Term Sheets.

Capitalised terms not otherwise defined in this notice have the meanings given to them in the Master PDS and corresponding Term Sheet for a Series.

Annual Interest Date – 9 June 2015

9 June 2015 is an Annual Interest Date for the following Series of UBS Share Builders.

Series terminated on the Annual Interest Date

Series automatically terminated on the Annual Interest Date

The following Series of UBS Share Builders were automatically terminated at the Closing Time on 9 June 2015 (being an Annual Interest Date) in accordance with the Terms as the new Loan Amount calculated by UBS for the new Interest Period (i.e. after capitalisation of the Interest Amount for the new Interest Period) was higher than the Closing Price of the Underlying Parcel on 9 June 2015.

UBS Share Builder - ASX code	Current Loan Amount
FMGSSA	\$1.9700
STOSSA	\$7.3500
WORSSA	\$8.2600

Holders of terminated Series will receive the Net Expiry Value (if any) within 10 Business Days of the Annual Interest Date (i.e. 9 June 2015).

New Loan Amounts for continuing Series

In accordance with the Terms, interest on the Loan is prepaid on an Annual Interest Date, for the period from that Annual Interest Date to the earlier of the next Annual Interest Date or Final Maturity Date, by making an additional drawdown under the Loan. Accordingly, the Loan Amounts for the following Series of UBS Share Builders increased by the Interest Amounts set out below, as at the close of business on the Annual Interest Date, 9 June 2015.

ASX code	Old Loan Amount	Interest Amount prepaid for the next Interest Period	New Loan Amount
AGLSSA	\$7.9500	\$0.5039	\$8.4539
AIOSSA	\$3.4175	\$0.2214	\$3.6389
AMCSSA	\$6.4560	\$0.3978	\$6.8538
AMPSSA	\$2.9650	\$0.2011	\$3.1661
ANZSSA	\$16.9400	\$1.1911	\$18.1311

ASX code	Old Loan Amount	Interest Amount prepaid for the next Interest Period	New Loan Amount
ASXSSA	\$19.8770	\$1.2613	\$21.1383
AZJSSA	\$2.4990	\$0.1568	\$2.6558
BHPSSA	\$17.3442	\$1.6597	\$19.0039
BXBSSA	\$5.4100	\$0.3370	\$5.7470
CBASSA	\$43.2700	\$2.8971	\$46.1671
CCLSSA	\$4.9300	\$0.3178	\$5.2478
CPUSSA	\$6.9500	\$0.4827	\$7.4327
CSLSSA	\$43.2561	\$2.7030	\$45.9591
CWNSSA	\$7.9200	\$0.7101	\$8.6301
DXSSSA	\$3.8832	\$0.2539	\$4.1371
GPTSSA	\$2.2430	\$0.1433	\$2.3863
IAGSSA	\$3.4700	\$0.2814	\$3.7514
ILUSSA	\$4.4700	\$0.4362	\$4.9062
IPLSSA	\$1.5330	\$0.0992	\$1.6322
LLCSSA	\$8.7300	\$0.6325	\$9.3625
MGRSSA	\$0.9550	\$0.0594	\$1.0144
MPLSSA	\$1.3000	\$0.0972	\$1.3972
MQGSSA	\$30.7000	\$1.9278	\$32.6278
NABSSA	\$17.1145	\$1.2184	\$18.3329
NCMSSA	\$6.0000	\$0.4828	\$6.4828
NUFSSA	\$2.7100	\$0.1660	\$2.8760
ORGSSA	\$8.2500	\$0.8321	\$9.0821
ORISSA	\$10.2900	\$0.7351	\$11.0251
OSHSSA	\$4.8935	\$0.5071	\$5.4006
PRYSSA	\$2.4600	\$0.1882	\$2.6482
QBESSA	\$6.3800	\$0.4355	\$6.8155
RHCSSA	\$28.5950	\$1.7661	\$30.3611
RIOSSA	\$35.0702	\$3.1877	\$38.2579
SCGSSA	\$1.8980	\$0.1194	\$2.0174
SGPSSA	\$2.2800	\$0.1484	\$2.4284
SHLSSA	\$10.0100	\$0.6273	\$10.6373
STWSSA	\$28.4415	\$1.8978	\$30.3393
SUNSSA	\$7.9700	\$0.5582	\$8.5282
SYDSSA	\$2.3300	\$0.1427	\$2.4727
SYISSA	\$13.8525	\$0.8468	\$14.6993
SYISSB	\$16.8525	\$1.0330	\$17.8855
TCLSSA	\$4.5550	\$0.2792	\$4.8342
TLSSSA	\$3.0500	\$0.1915	\$3.2415
TTSSSA	\$1.7600	\$0.1100	\$1.8700
TWESSA	\$2.4400	\$0.1622	\$2.6022
WBCSSA	\$17.6500	\$1.2878	\$18.9378
WESSSA	\$23.2071	\$1.5147	\$24.7218
WFDSSA	\$4.3415	\$0.2856	\$4.6271
WOWSSA	\$20.0300	\$2.0593	\$22.0893

ASX code	Old Loan Amount	Interest Amount prepaid for the next Interest Period	New Loan Amount
WPLSSA	\$21.5564	\$1.7193	\$23.2757
FMGSSC	\$1.1400	\$0.0600	\$1.2000
STOSSC	\$4.5500	\$0.2500	\$4.8000
WORSSC	\$6.3000	\$0.3000	\$6.6000

Please note:

- The Loan Amount and the Final Payment vary during the Term of each Series of UBS Share Builders, as described in the Master PDS. For example, the Loan Amount will be reduced on an Ex-Dividend Date.
- The Interest Rate applicable to a UBS Share Builder is variable (including intraday) and it is determined by UBS from time to time based on (1) UBS's Funding Costs and (2) the cost of providing the Walkaway Feature that limits recourse to you under the Loan. Differences in the costs of providing the Walkaway Feature from one Series of UBS Share Builder to another may result in different Interest Rates applying from Series to Series.
- You can obtain the current Loan Amount, Interest Rate and other information for each Series of UBS Share Builders by contacting UBS on 1800 633 100 or at www.ubs.com/instalments.



IMPORTANT INFORMATION

The information in this notice has been prepared without taking into account the objectives, financial situation and particular needs of investors. Accordingly, before making a decision to acquire UBS Share Builders, you should consider whether such an investment is appropriate having regard to your objectives, financial situation and particular needs, and consult your adviser or broker. You should read the Master PDS and corresponding Term Sheet and consider them before making any decision as to whether to acquire a UBS Share Builder.

UBS does not accept any liability or responsibility for, and makes no representation or warranty, whether express or implied, as to the affairs of any Share Issuer included in this notice. You should obtain independent advice from a stockbroker or licensed financial adviser on the nature, activities and prospects of the Share Issuer and the merits of an investment in the Share Issuer or any Series of UBS Share Builders. You should not take the historical prices of any Security as an indication of future performance.

The fact that ASX has admitted UBS Share Builders to trading status is not to be taken in any way as an indication of the merits of UBS or of the UBS Share Builders. ASX takes no responsibility for the content of this notice or for the UBS Share Builders.

BUYING AND SELLING UBS SHARE BUILDERS

UBS Share Builders have been admitted to trading status by the ASX and are therefore able to be traded on the Australian Securities Exchange via your full service or online broker.

Alternatively, applications for UBS Share Builders can be made using the Application Forms accompanying the Master PDS or the Term Sheet for a Series. The offer period for each Series of UBS Share Builders is specified in the Term Sheet.

UBS DISCLOSURE OF INTERESTS

UBS and its related bodies corporate may, in their absolute discretion, buy and sell Underlying Parcels and UBS Share Builders, exchange traded options and other financial products relating to UBS Share Builders or Underlying Parcels, either as principal or agent.

UBS and its related bodies corporate may also advise the issuers of Securities comprised in Underlying Parcels (for which it may receive fees and commissions) in relation to matters not related to the UBS Share Builders such as corporate advisory services, mergers and acquisitions advisory and capital markets transactions.

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