

ASX ANNOUNCEMENT

VIRTUS HEALTH LIMITED (ASX: VRT)

10 June 2015

NOTIFICATION OF RELEASE OF RESTRICTED SHARES FROM ESCROW

In accordance with Listing Rule 3.10A, Virtus Health Limited (Company) advises that 1,410,319 fully paid ordinary shares currently held under voluntary escrow are due for release on 12 June 2015.

The remaining shares held under voluntary escrow are 12,308,705 fully paid ordinary shares.

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About Virtus

Virtus Health Limited brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related services.

Having developed one of the most successful medical collaborations in the world, with 109 of the world's leading fertility specialists supported by 1069 professional staff, we are the largest network and provider of fertility services in Australia with an international presence in Ireland and Singapore. Our combined expertise creates a unique and powerful body of knowledge which when combined with the collegial team approach of our specialists and scientists, means we are able to find new and advanced solutions for achieving success for our patients. Our combined expertise and investment in resources and research allows us to bring clinical and scientific advances to our patients first. An example of this is karyomapping with pre-implantation genetic diagnosis, automated single gene screening available only through Virtus Health Group in Australia since October 2014.