

Notice reference number: 0651.15.06

Notice date: 10/06/2015

What's this about?

Effective date: 10/06/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Gateway Lifestyle Group – Admission and Commencement of Official Quotation

Description

It is anticipated that Gateway Lifestyle Operations Limited (Company) and Residential Parks No.2 Trust (Trust), which are to form a stapled entity known as Gateway Lifestyle Group (Group), will be admitted to the official list of ASX Limited (ASX) on the morning of Thursday 11 June 2015.

Official quotation of the Group's stapled securities is expected to commence at 12:00pm AEST on Thursday 11 June 2015 on a conditional and deferred settlement basis. The offer is expected to raise approximately \$380.2 million under a replacement combined prospectus and product disclosure statement dated 28 May 2015 issued by the Group and Gateway SaleCo Limited (Offer Document) by the issue and transfer of 190,198,467 stapled securities at an issue and sale price of \$2.00 per stapled securities.

Quoted Securities: 249,397,735 stapled securities

ASX Code: GTY

Time: 12:00pm AEST

Date: 11 June 2015

ASX Trade Abbreviation: GATEWYLIFE

ISIN: AU000000GTY0

Home Branch: Sydney

Industry Classification: 4040 – Real Estate

Registered and Corporate Office: A28 Level 2
24-32 Lexington Drive
Bella Vista NSW 2153

Phone: 1300 361 311
Website: www.gatewaylifestyle.com.au

Communication person with ASX: John Wong

Share Registry: Link Market Services Limited
Level 12

680 George Street
Sydney NSW 2000

Phone: 1300 554 474
Fax: 02 9287 0303
Email: registrars@linkmarketservices.com.au

Balance Date: 30 June

CHESS: Participating. The Group will also operate an issuer sponsored sub-register.

State of Incorporation: New South Wales

Activities: Operating residential parks, primarily manufactured home estates

Dividend Policy: See page 94 of the Offer Document

Lead Managers: Macquarie Capital (Australia) Limited and UBS AG, Australia Branch

ASX Restricted Securities: None

Securities not quoted: Nil

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Group has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Group are (i) the Proposed Transaction has completed; (ii) the existing stapled securities to be sold by SaleCo have been transferred to SaleCo; (iii) the Group has issued the stapled securities to successful applicants under the Offer; and (iv) SaleCo has transferred the existing stapled securities to successful applicants under the Offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the stapled securities. The stapled securities will commence trading on a conditional and deferred settlement basis at 12:00pm AEST on Thursday 11 June 2015.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the stapled securities trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and ReferencePoint Master List.

The Group is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by an ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met on or about Monday 15 June 2015. The Group has agreed to send holding statements on Tuesday 16 June 2015, which will mean that the first settlement date will be Monday 22 June 2015.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the stapled securities.

"This contract is conditional upon notification being received by ASX by close of business on Thursday, 25 June 2015 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied on or about Monday 15 June 2015. If the conditions are not fulfilled by the close of business on Thursday 25 June 2015, stapled securities will not be issued and transferred and all conditional trades that have occurred since Thursday 11 June 2015 will be cancelled.

If the conditions are not satisfied on Monday 15 June 2015, but are satisfied prior to the close of business on Thursday 25 June 2015, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Thursday, 11 June 2015	Company and Trust admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00PM AEST (ASX Code: GTY)
Monday, 15 June 2015	Conditions for the conditional market expected to be fulfilled Last day of trading on a conditional and deferred settlement basis
Tuesday, 16 June 2015	Trading to commence on a deferred settlement basis only (ASX Code: GTY) Holding Statements sent to successful applicants Last day of deferred settlement trading
Wednesday, 17 June 2015	First day of trading on a normal (T+3) settlement basis (ASX Code: GTY)
Monday, 22 June 2015	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 11 June 2015 to and including 16 June 2015, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Please refer to the Offer Document dated 28 May 2015 and the Company's website (www.gatewaylifestyle.com.au) for further information.

Need more information?

For further information, please call Gateway Lifestyle Offer Information Line on 1300 366 176 (within Australia) or +61 1300 366 176 (outside Australia) between 8:30am and 5:00pm AEST (Sydney time) Monday to Friday

Issued by
Andy Weaver

Contact Details
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