



MARKET RELEASE

11 June 2015

Gateway Lifestyle Group

PRE-QUOTATION DISCLOSURE

Gateway Lifestyle Group was admitted to the Official List of ASX Limited today, Thursday 11 June 2015.

The following information is released as pre-quotation disclosure.

1. Appendix 1A, Information Form and Checklist, and Annexure V (Stapled Entities)
2. Constitutions of Gateway Lifestyle Operations Limited and Residential Parks No.2 Trust
3. The basis of allocation and procedures for determining allocations under the offer
4. The conditions for the Conditional Market
5. The issue or sale price and number of securities issued or transferred under each of the Institutional, Broker Firm, Priority and Employee Gift Offers
6. The intended date issuing the securities and for sending holding statements
7. An indicative distribution schedule
8. An indicative top 20 holders list
9. Audited accounts of Residential Parks Operations Pty Ltd, Residential Parks Operations No. 2 Pty Ltd and Harvest Investments No. 4 Pty Ltd for the financial year ended 30 June 2014
10. The audited financial statements for Tasman Lifestyle Continuum Group for the period from incorporation on 26 March 2014 to 31 December 2014
11. The Group's Corporate Governance Statement
12. The Group's Securities Trading Policy
13. A voluntary escrow statement

Security Code: GTY

A handwritten signature in blue ink, appearing to read 'J. Hean', is located at the bottom left of the page.



Andy Weaver

Senior Adviser, Listings Compliance (Sydney)