



PRE-QUOTATION DISCLOSURE

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation and conditional and deferred settlement trading of the fully paid stapled securities ("**Stapled Securities**") in Gateway Lifestyle Group ("**GTY**"), comprising of one share in Gateway Lifestyle Operations Limited (ABN 63 605 543 698) ("**GLOL**") and one unit in the Residential Parks No.2 Trust (ARSN 605 803 414) ("**RPT2**").

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the replacement combined prospectus and product disclosure statement lodged with the Australian Securities and Investments Commission on 28 May 2015 ("**Offer Document**").

Basis of allocation and procedures for determining allocations

Gateway Lifestyle Group has arrangements for the purposes of ASX Operating Rule 3331(b) to facilitate an orderly market in the Gateway Lifestyle Group's securities and in particular to ensure that applicants are able to determine their entitlements for the purposes of conditional and deferred settlement trading by arranging for security information centre toll free lines to meet the reasonably anticipated demand for information about allocations and to handle applicant queries. The Gateway Lifestyle Offer Information Line is available by calling 1300 366 176 (toll free within Australia) or +61 1300 366 176 (outside Australia) from 8.30am until 5.30pm (AEDT) Monday to Friday

Conditions for the Conditional Market

The conditions for the conditional market as outlined in the Offer Document are:

- the Proposed Transaction, as described in Sections 12.3 and 12.4 of the Offer Document, has completed;
- the Existing Stapled Securities to be sold by SaleCo having been transferred to SaleCo;
- Gateway Lifestyle Group has issued the Stapled Securities; and
- SaleCo has transferred the Existing Stapled Securities it holds, to successful Applicants under the Offer.

It is expected that all of these conditions will be satisfied on Monday, 15 June 2015.

The Offer Price and number of Stapled Securities issued or transferred under the Offer

The Offer Price for each Stapled Security under the Institutional Offer, the Broker Firm Offer, the Priority Offer and the Employee Gift Offer is \$2.00.

The number of Stapled Securities allocated under each part of the Offer is:

- Institutional Offer – 141,431,367 Stapled Securities;
- Broker Firm Offer – 30,000,000 Stapled Securities;
- Priority Offer – 18,641,600 Stapled Securities; and
- Employee Gift Offer – 600,500 Stapled Securities (issued for nil consideration).

The total number of Stapled Securities on issue at Completion of the Offer is 249,397,735.

Despatch date

The intended date for issuing and transferring Stapled Securities to Applicants under the Offer is Monday, 15 June 2015.

The intended date for despatch of CHESS allotment notices, issuer or sponsored holdings statements and any refund money is Tuesday, 16 June 2015.

Indicative distribution schedule

An indicative distribution schedule of the numbers of holders in each class of securities to be quoted is set out in Attachment 1.

Indicative statement of largest 20 holders

An indicative statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders is set out in Attachment 2.

Escrowed Stapled Securities

The following is a break-down of the number of securities subject to voluntary escrow arrangements and the escrow period applying to those securities. For details of the material terms of the voluntary escrow arrangements for directors and senior management, including any exceptions to the restrictions on disposal, please refer to Section 12.7 of the Offer Document.

Parties whose securities are subject to voluntary escrow or other disposal restrictions	Number of securities subject to voluntary escrow or other disposal restrictions	Escrow period
Ottawa & Co Pty Limited as trustee for the Ottawa Investment Trust No 1 (an entity associated with Mr Trent Ottawa)	12,796,401	50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY17 annual results; and 50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until the release of

Parties whose securities are subject to voluntary escrow or other disposal restrictions	Number of securities subject to voluntary escrow or other disposal restrictions	Escrow period
		Gateway Lifestyle Group's FY18 annual results.
Ottawa & Co Holdings Pty Ltd as trustee for the Ottawa Investment Trust No 2 (an entity associated with Mr Trent Ottawa)	79,477	50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY17 annual results; and 50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until the release of Gateway Lifestyle Group's FY18 annual results.
Buoncompagni Investments Pty Limited as trustee for Buoncompagni Trust (an entity associated with Mr Robert Nichols)	4,608,970	The Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY16 annual results.
Bonnieux Pty Limited as trustee for the Bonnieux No. 1 Trust (an entity associated with Mr John Wong)	375,000	50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY17 annual results; and 50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until the release of Gateway Lifestyle Group's FY18 annual results.
Mr Andrew Love	25,000	50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY17 annual results; and 50% of the Escrowed Stapled Securities held will be subject to escrow from

Parties whose securities are subject to voluntary escrow or other disposal restrictions	Number of securities subject to voluntary escrow or other disposal restrictions	Escrow period
		Listing until the release of Gateway Lifestyle Group's FY18 annual results.
Mr Stephen Newton	25,000	50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY17 annual results; and 50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until the release of Gateway Lifestyle Group's FY18 annual results.
Ms Rachel Launders	25,000	50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY17 annual results; and 50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until the release of Gateway Lifestyle Group's FY18 annual results.
Mr Andrew Fay	25,000	50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY17 annual results; and 50% of the Escrowed Stapled Securities held will be subject to escrow from Listing until the release of Gateway Lifestyle Group's FY18 annual results.
Mr Matthew Spresser	12,500	The Escrowed Stapled Securities held will be

Parties whose securities are subject to voluntary escrow or other disposal restrictions	Number of securities subject to voluntary escrow or other disposal restrictions	Escrow period
		subject to escrow from Listing until release of Gateway Lifestyle Group's FY16 annual results
Ms Tonia Ivanni	12,500	The Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY16 annual results
Mr Rod Hearn	12,500	The Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY16 annual results
Ms Evelyn Chan	12,500	The Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY16 annual results
Mr Brett Robinson	12,500	The Escrowed Stapled Securities held will be subject to escrow from Listing until release of Gateway Lifestyle Group's FY16 annual results

ASX reserved right

ASX reserves the right (but without limiting its absolute discretion) to remove GLOL and/or RPT2 from the official list of ASX if any of the securities comprising the Stapled Securities cease to be stapled together, or any equity securities are issued by GLOL or RPT2 which are not stapled to the corresponding securities in the other entity.

ATTACHMENT 1
INDICATIVE DISTRIBUTION SCHEDULE

Number of securities	TOTAL
1-1,000	84
1,001-5,000	372
5,001-10,000	328
10,001-100,000	655
100,001 and over	156
TOTAL	1,595

ATTACHMENT 2
INDICATIVE STATEMENT OF 20 LARGEST HOLDERS

Rank	Securityholder	Stapled Securities	% of I/C
1	JP MORGAN NOMINEES AUSTRALIA LIMITED	27,342,724	11.0%
2	CITICORP NOMINEES PTY LIMITED	21,968,047	7.1%
3	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	17,967,332	8.8%
4	NATIONAL NOMINEES LIMITED	17,726,707	7.2%
5	UBS NOMINEES PTY LTD	12,945,732	5.2%
6	OTTAWA & CO PTY LTD ATF THE OTTAWA INVESTMENT TRUST NO 1	12,796,401	5.1%
7	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	8,543,142	3.4%
8	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	6,158,908	2.5%
9	PEPPER INVESTMENT HOLDINGS PTY LTD ATF PEPPER FAMILY TRUST	5,234,809	2.1%
10	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED	4,999,850	2.0%
11	BOND STREET CUSTODIANS LIMITED	4,828,525	1.9%
12	J K M SECURITIES PTY LIMITED ITF L J K NOMINEES PTY LIMITED PENSION FUND	4,715,000	1.9%
13	BUONCOMPAGNI INVESTMENTS PTY LTD ATF	4,608,970	1.8%
14	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	4,575,600	1.8%

15	BNP PARIBAS NOMS PTY LTD <DRP>	4,054,688	1.6%
16	CITICORP NOMINEES PTY LIMITED	3,277,418	1.3%
17	CREDIT SUISSE NOMINEES LIMITED	2,692,477	1.1%
18	JOSEPH NOMINEES PTY LTD ATF PETER JOSEPH FAMILY TRUST	2,239,035	0.9%
19	DEUTSCHE SECURITIES AUSTRALIA LIMITED	2,030,000	0.8%
20	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	1,709,450	0.7%
	Top 20 holders of Stapled Securities	170,413,815	68.33%
	Balance of Stapled Securities	78,983,920	31.67%
	Total Stapled Securities on issue	249,397,735	249,397,735