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The Manager Company Announcements Australian Securities Exchange Level 5, 20 Bridge Street SYDNEY NSW 2000

By Electronic Lodgement

11 June 2015

Market Announcement – Successful Completion of Placement

Disruptive Investment Group Limited ("**DVI**") is pleased to announce the successful completion of a capital raising, with commitments received to raise a total of \$1,650,000 (before costs) via a placement of 137,500,000 new shares at \$0.012 per share with new and existing professional and sophisticated investors ("**Placement**"). The Placement shares will be issued pursuant to DVI's existing placement capacity under Listing Rules 7.1 and 7.1A. Completion of the Placement is expected to occur on Thursday, 17 June 2015 with the shares being allocated on Friday, 18 June 2015.

Use of proceeds

Funds raised under the Placement will be used as follows:

- \$750,000 will be used to exercise DVI's first option to acquire an additional 25% of Find Solutions Australia (the owner of iBuyNew.com.au) - refer to DVI's announcement dated 30 April 2015 for more information on DVI's investment in FSA;
- \$200,000 will be used to provide a working capital loan to FSA as announced on 19 December 2014:
- to fund Placement offer costs; and
- for general working capital requirements.

For further information, please contact Dr Adir Shiffman on (02) 9248 6988.

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About Disruptive Investment Group Limited (ASX: DVI)

Disruptive Investment Group Limited is an owner, developer and operator of retail, franchise and e-commerce brands, listed on the Australian Securities Exchange trading under the ASX Code: DVI.

DVI is a significant investor in one of Australia's leading online travel agencies, BYOjet, and iBuyNew.com.au, one of Australia's leading off the plan property marketplaces.

DVI provides access to technology businesses that are historically difficult for investors to access. These businesses are typical privately held and access is only available to institutional or high net worth investors.

DVI's stated growth initiatives also include pursuing targeted acquisitions within the retail, franchise and e-commerce sectors which have a scalable business model that generate material revenues and with strong growth profile, particularly where its existing digital platform and expertise can provide a meaningful benefit to any acquisition.