

11 June 2015

Company Announcements Office  
Australian Securities Exchange

## **Institutional Support Strong for A\$5 Million Placement**

Aeris Environmental Ltd (ASX:AEI) (Aeris or the Company) is pleased to announce it has received commitments to raise A\$5 million through a placement of 10 million new Aeris shares at A\$0.50 per share. The placement has been strongly supported by sophisticated and institutional investors in Australia, together with a significant cornerstone investment from a leading fund based in Hong Kong.

Commenting on the placement and the support from key sophisticated and institutional investors, Aeris' Chief Executive Officer, Mr Peter Bush, said, "We are pleased to have received such strong support for this raising, and have attracted key institutional groups to our register, all of which believe in and support the long-term growth plans of Aeris."

"The funds raised will support the Company's previously-stated expansion plans for its 'clean, green, protect' platforms, being SmartENERGY, coatings, enzymatic remediation and smart (anti-microbial) polymers. Furthermore, with this funding in place, Aeris will be pursuing a number of long-term, energy-saving operating agreements to provide ongoing annuity income to the business. The Company has made considerable progress in the Asia Pacific region, and intends to increase its commercial activity and presence in these international markets."

The placement will be made to a group of professional, sophisticated and other investors to whom disclosure under Part 6D.2 of the Corporations Act is not required. The shares are expected to be allotted on 18 June 2015 and an Appendix 3B will be lodged at that time.

It is planned to convene an Extraordinary General Meeting (EGM), to be held in late July 2015, to approve the placement and also to enable the Directors to convert \$1.5 million of the Director loans into Aeris shares at the placement price of A\$0.50 per share. A Notice of EGM is in preparation to enable shareholders to consider the approval of the placement and the conversion of the debt to equity.

For more information please contact:

<b>Aeris Environmental Ltd</b> <b>Peter Bush</b> Chief Executive Officer T: 1300 557 481	Professional Public Relations David Tasker National Director, Investor Relations T: 08 9388 0944 / 0433 112 936 E: <a href="mailto:david.tasker@ppr.com.au">david.tasker@ppr.com.au</a>
---	---

### **About Aeris**

**Aeris Environmental Ltd develops, manufactures and markets patented, environmentally-friendly technology solutions that address the global megatrends of energy efficiency, healthier air, food safety, water quality and long-term materials protection, with core guiding principles of 'clean, green, protect'.**

**Smart Enzymes and Coatings provide long-term remediation and prevention of mould, bacteria growth, corrosion and improved hygiene, with OEM, consumer and technical applications.**

**SmartENERGY provides dramatic and proven energy savings in the range of 19% to 33%, alongside documented improvement in system efficiency (54% to 289% improvement in airflow and up to 40% in coil efficiency) and independently-validated indoor air quality across all air-conditioning and refrigeration systems, with proven immediate cash flow savings.**