



MARKET RELEASE

11 June 2015

Havilah Resources Limited

TRADING HALT

The securities of Havilah Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 15 June 2015 or when the announcement is released to the market.

Security Code: HAV

Lisa Banh
Adviser, Listings Compliance



Ms L Banh
Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

11 June 2015

Dear Ms Banh,

RE: REQUEST FOR TRADING HALT

We request a trading halt in the ordinary shares (ASX Code: HAV) and the listed options (ASX Code: HAVO) of Havilah Resources Limited (Havilah) from the commencement of trading on Thursday, 11 June 2015.

In accordance with ASX Listing rule 17.1, Havilah advises:

- The trading halt is requested as a result of a placement in Havilah;
- The trading halt is to remain in place until the commencement of trading on Monday, 15 June 2015, when the anticipated announcement concerning the outcome of the placement is released;
- It is not aware of any reason why the trading halt should not be granted; and
- It is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely,

Walter D. Richards
CFO & Company Secretary