

11 June 2015

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

MEDIA RELEASE

Kimberley Diamonds Ltd (ASX:KDL) and its Botswana subsidiary, Lerala Diamond Mines Limited, regret to announce that an incident occurred yesterday at its Lerala Diamond Mine in Botswana which has resulted in the death of an employee who was engaged as part of the care and maintenance team.

The Company is deeply saddened by the news. A full investigation into this incident will be undertaken imminently at the Lerala Diamond Mine by the executive management team. All activities at the Lerala Diamond Mine have ceased pending a full and comprehensive review of operating and health and safety procedures.

The KDL Board of Directors and executive management are assisting the family of the deceased employee and will be offering all appropriate support to the family and to fellow employees. The Board of KDL expresses their sincere condolences to the family of the deceased.

Yours faithfully



Noel Halgreen
Managing Director
KIMBERLEY DIAMONDS LTD