

# GOLDSEARCH LIMITED

ABN 73 006 645 754

Level 6, Suite 606  
37 Bligh Street  
Sydney NSW 2000  
Ph 02 9241 5999

**ASX RELEASE**

Thursday 11 June 2015

## CONSOLIDATION AND PLACEMENT SUBJECT TO SHAREHOLDERS' APPROVAL

The Company proposes to convene a General Meeting of Shareholders and will be dispatching a Notice of Meeting approved by the ASX to shareholders shortly.

At the General Meeting, Shareholders will be asked to approve and to vote on resolutions that:

- approve a reconstruction of the issued capital by consolidating shares at a ratio of 1 share for each 250 ordinary shares to result in a reduction of capital from 817,921,866 shares to 3,271,688 shares post consolidation;
- permit a placement of 6,666,667 new shares at a price of \$0.075 per share on a post consolidation basis to raise \$500,000 cash, to be used for general working capital. This placement is fully underwritten, and
- ratify two placements previously made by the Company on 8 December 2014 and 13 May 2015 respectively.

Subject to Shareholders' approval of the above resolutions, the Directors will move to finalise all matters necessary to complete the acquisition of National Health Services as previously announced to the ASX on 8 April 2015.



**Peter Ashcroft**

**Director/Company Secretary**

Registered Office  
Suite 305, Level 3  
35 Lime Street, Sydney NSW 2000

PO Box R353  
Royal Exchange NSW 1225