



## Appendix 3A.1 - Notification of dividend / distribution

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

MACQUARIE GROUP LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

122169279

**1.3 ASX issuer code**

MQG

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

The ordinary shares to be allocated pursuant to the operation of the Macquarie Group Limited DRP in respect of the ordinary final dividend to be paid on 2 July 2015 will be allocated at AUD 80.14 per share.

The price was determined in accordance with the DRP Rules and is based on the arithmetic average of the daily volume weighted average prices of shares traded over the twelve trading days from 26 May to 11 June 2015 inclusive, sold through a normal trade on the ASX automated trading system.

**1.4b Date of previous announcement(s) to this update**

Friday May 8, 2015

**1.5 Date of this announcement**

Friday June 12, 2015

**1.6 ASX +Security Code**

MQG

**ASX +Security Description**

ORDINARY FULLY PAID

## Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

**2A.1 Type of dividend/distribution**

Ordinary



**2A.2 Dividend/distribution period (frequency)**

Six Monthly

**2A.3 Dividend/distribution relates to period ending**

Tuesday March 31, 2015

**2A.4 +Record Date**

Wednesday May 20, 2015

**2A.5 Ex Date**

Monday May 18, 2015

**2A.6 Payment Date**

Thursday July 2, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per  
+security (in primary currency)**

AUD 2.00000000

**2A.10 Whether mandatory or via an optional  
plan or facility, will or can the  
dividend/distribution be paid in a currency  
other than the primary currency?**

No

**2A.11 Does the +entity have**

a Dividend/Distribution Reinvestment Plan  
(DRP)

**2A.11a If the +entity has a DRP, is the DRP  
applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this  
dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component  
information apart from franking?**

No

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Part 3A - Ordinary dividend/distribution

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**3A.1 Is the ordinary dividend/distribution  
estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated  
amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per  
security**

AUD 2.00000000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per security**

AUD 0.80000000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend unfranked amount per security**

AUD 1.20000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 1.20000000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Thursday May 21, 2015 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Tuesday May 26, 2015

**End Date**

Thursday June 11, 2015

**4A.5 DRP price calculation methodology**

Per the DRP rules the allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the 12 business days commencing on the 3rd business day after the relevant Election Date, being the business day after the record date

**4A.6 DRP Price (including any discount):**

AUD 80.14000

**4A.7 DRP +securities +issue date**

Thursday July 2, 2015

**4A.8 Will DRP +securities be a new issue?**

No

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes



#### **4A.11a Conditions for DRP participation**

Shareholders who are residents of Australia and NZ are eligible to participate in the DRP

#### **4A.12 Link to a copy of the DRP plan rules**

<http://www.macquarie.com/au/about/investors/dividend-information>

### **Part 5 - Further information**

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#### **5.1 Please provide any further information applicable to this dividend/distribution**

It is expected that shares allocated under the DRP will be acquired on market. Shares will be issued if purchasing becomes impractical or inadvisable.