



SATISFACTION OF CONDITIONS OF CONDITIONAL MARKET

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the replacement combined prospectus and product disclosure statement lodged with the Australian Securities and Investments Commission on 28 May 2015 ("Offer Document").

Gateway Lifestyle Group ("GTY") advises that the conditions for the conditional market have been satisfied, namely:

- the Proposed Transaction, as described in Sections 12.3 and 12.4 of the Offer Document, has completed;
- the Existing Stapled Securities to be sold by SaleCo having been transferred to SaleCo;
- Gateway Lifestyle Group has issued the Stapled Securities; and
- SaleCo has transferred the Existing Stapled Securities it holds, to successful Applicants under the Offer.

The GTY Stapled Securities will trade on an unconditional but deferred settlement basis from 16 June 2015.

GTY confirms that it expects that despatch of holding statements will occur by 16 June 2015. Following despatch of holding statements, normal settlement trading is expected to commence on Wednesday, 17 June 2015.

Attached is a final statement of 20 largest securityholders and a final statement of distribution of securityholders, following Completion of the Offer.



John Wong
Company Secretary
Gateway Lifestyle Operations Limited

15 June 2015



ATTACHMENT 1

GATEWAY LIFESTYLE GROUP

FIRST 20 INVESTORS REPORT MONDAY 15 JUNE 2015

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Sec. Group: GTY - STAPLED SECURITIES			
1	NATIONAL NOMINEES LIMITED	22,479,788	9.01%
2	CITICORP NOMINEES PTY LIMITED	21,523,874	8.63%
3	J P MORGAN NOMINEES AUSTRALIA LIMITED	17,952,724	7.20%
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	17,741,441	7.11%
5	OTTAWA & CO PTY LTD <THE OTTAWA INVEST NO 1 A/C>	12,796,401	5.13%
6	UBS NOMINEES PTY LTD	10,544,814	4.23%
7	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	8,616,431	3.45%
8	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LTD <NOM1 A/C>	7,022,477	2.82%
9	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	5,656,483	2.27%
10	RBC INVESTOR SERVICES AUSTRALIA NOMINEES P/L <WAM ACCOUNT>	5,000,000	2.00%
11	PEPPER INVESTMENT HOLDINGS PTY LTD <PEPPER FAMILY A/C>	4,875,000	1.95%
12	J K M SECURITIES PTY LIMITED <LJK NOMS P/L PEN FUND A/C>	4,715,000	1.89%
13	BUONCOMPAGNI INVESTMENTS PTY LIMITED <BUONCOMPAGNI TRUST A/C>	4,608,970	1.85%



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GATEWAY LIFESTYLE GROUP

FIRST 20 INVESTORS REPORT MONDAY 15 JUNE 2015

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
14	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	4,575,600	1.83%
15	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <NT-COMNWLTH SUPER CORP A/C>	4,396,865	1.76%
16	BNP PARIBAS NOMS PTY LTD <DRP>	3,043,124	1.22%
17	CS FOURTH NOMINEES PTY LTD	2,702,477	1.08%
18	BOND STREET CUSTODIANS LIMITED <MACQ HIGH CONV FUND A/C>	2,596,786	1.04%
19	SUN HUNG KAI INVESTMENT SERVICES LTD <CLIENTS A/C>	2,500,000	1.00%
20	PAN AUSTRALIAN NOMINEES PTY LIMITED	2,274,574	.91%

TOTAL FOR TOP 20:

	Investors
165,622,827	20 66.41%

TOTAL IN THIS REPORT:
TOTAL OTHER INVESTORS:
GRAND TOTAL:

	Investors
165,622,827	20 66.41%
83,774,908	1,370 33.59%
249,397,735	1,390 100.00%

end of report



ATTACHMENT 2

GATEWAY LIFESTYLE GROUP

INVESTOR RANGES
MONDAY 15 JUNE 2015

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Group: GTY STAPLED SECURITIES

Holding Type : Issuer

1 to 1000	74	42,000	.02
1001 to 5000	17	51,100	.02
5001 to 10000	13	107,004	.04
10001 to 100000	134	6,361,660	2.55
100001 and Over	100	59,497,447	23.86
Total	338	66,059,211	26.49

Holding Type : CHESS

1 to 1000	11	8,858	.00
1001 to 5000	297	1,163,948	.47
5001 to 10000	252	2,146,891	.86
10001 to 100000	420	10,674,088	4.28
100001 and Over	72	169,344,789	67.90
Total	1,052	183,338,524	73.51

Totals for Security Group GTY

1 to 1000	85	50,858	.02
1001 to 5000	314	1,215,048	.49
5001 to 10000	265	2,253,865	.90
10001 to 100000	554	17,035,728	6.83
100001 and Over	172	228,842,236	91.76
Total	1,390	249,397,735	100.00

end of report