

Notice

Notice reference number: 0683.15.06

What's this about?	Effective date: 16/06/2015
ASX Trade ASX 24	
✓ Trading Clearing	Settlement
Operations Technology	Market Data Rules Compliance Risk Other
<u>Title</u>	
Gateway Lifestyle Group – Satisfaction	of conditions for Conditional Market

<u>Description</u>

Further to ASX Notice 0651.15.06 dated 10 June 2015, Gateway Lifestyle Group (Group) advised ASX Limited

(ASX) today of the satisfaction of the conditions for the conditional market. ASX therefore advises that the Group's securities will trade on a <u>deferred settlement basis only</u> from Tuesday 16 June 2015. The "CT" tag attached to the Group's securities trading on ASX Trade will be removed.

The following indicative timetable applies.

Date	Event
Monday, 15 June 2015	Last day of trading on a conditional and deferred settlement basis
Tuesday, 16 June 2015	Conditions for the conditional market fulfilled (confirmed prior to market open – by 9:30am AEST)
	Trading to commence on a deferred settlement basis only (ASX Code: GTY)
	Holding statements sent to successful applicants
	Last day of trading on a deferred settlement basis
Wednesday, 17 June 2015	First day of trading on a normal (T+3) settlement basis (ASX Code: GTY)
Monday, 22 June 2015	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 11 June 2015 to and including 16 June 2015, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Please refer to the Offer Document dated 28 May 2015 and the Company's website (<u>www.gatewaylifestyle.com.au</u>) for further information.

Need more information?

For further information, please call Gateway Lifestyle Offer Information Line on 1300 366 176 (within Australia) or +61 1300 366 176 (outside Australia) between 8:30am and 5:00pm AEST (Sydney time) Monday to Friday

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