

CENTURY AUSTRALIA

INVESTMENTS LIMITED



TO: AUSTRALIAN STOCK EXCHANGE LIMITED

FROM: CENTURY AUSTRALIA INVESTMENTS LIMITED

DATE: June 16, 2015

SUBJECT: Results of Non-renounceable Entitlement Offer

Century Australia announces the successful completion of its 1 for 5 Non-renounceable Entitlement Offer and Shortfall offer which closed 11 June 2015. The offer raised 89% of the targeted \$11.543m raising, resulting in a shortfall of 1.55m shares.

Total new shares of 12,099,312 are expected to be allotted and holding statements despatched on 18 June 2015.

The Company announced 11 June 2015 that it would allocate any shortfall which eventuated pro-rata to Eligible Shareholders under the Entitlement Offer who are sophisticated or professional investors and who lodge an expression of interest with the Company as to their desire to participate up to a specified maximum amount in the Shortfall at the same price as the shares were offered in the Entitlement Offer (\$0.846 per share). Expressions of interest must be received by 5pm 25 June 2015. Eligible shareholders who express interest in participating will be sent application details. Completed applications along with evidence of sophisticated or professional investor status must be received by the Share Registry by 5pm 26 June 2015.

Peter Roberts
Company Secretary



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