

18 June 2015

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**Westpac Banking Corporation**  
**Notice for the purposes of section 708A(5)(e) and 708A(6) of the Corporations Act**

We refer to the announcement of 17 June 2015 by Westpac Banking Corporation in relation to the sale of 55 million shares in BT Investment Management Limited (**BTIM**) under an institutional offer. This notice is given for the purposes of section 708A(5)(e) and section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), as notionally modified by ASIC Class Order 08/25.

Westpac Banking Corporation, as controller of BTIM under the Act, gives notice that:

- 1 the Shares were sold to investors without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, BTIM has complied with the provisions of Chapter 2M of the Act as they apply to BTIM and section 674 of the Act; and
- 3 it is not aware of any information that may be 'excluded information' for the purposes of sections 708A(7) and (8) of the Act, as at the date of this notice.

Yours sincerely,



Tim Hartin  
Group Company Secretary