

Notice reference number: 0703.15.06

Notice date: 19/06/2015

What's this about?

Effective date: 22/06/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

AirXpanders, Inc. – Admission and Commencement of Official Quotation

Description

AirXpanders, Inc. (Company) was admitted to the Official List of ASX Limited (ASX) today, 19 June 2015

Official quotation of the Company's securities is expected to commence at 11:00 am AEST on Monday, 22 June 2015.

The Company raised \$36,513,994.50 through the issue of 73,027,989 CHESS Depositary Interests (CDIs) at A\$0.50 per CDI under an initial public offer, and a further issue of 1,692,403 Class A Common Stock (equivalent to 5,077,209 CDIs) under a US private placement.

Quoted Securities:	205,609,854 CDIs
CDI ratio to underlying shares:	Each CDI is equivalent to a third of a share
ASX Code:	AXP
Time:	11:00am AEST
Date:	Monday, 22 June 2015
ASX Trade Abbreviation:	AIRXPANDRS
ISIN:	AU000000AXP3
Home Branch:	Melbourne
Industry Classification:	TBA
Registered Office:	1209 Orange Street Wilmington, County of New Castle, DE 19801 United States of America
Principal Administrative Office:	c/- Case Corporate Governance Pty Ltd Level 13, 41 Exhibition Street Melbourne, VIC 3000
Postal Address of Principal Administrative Office:	c/- Case Corporate Governance Pty Ltd Level 13, 41 Exhibition Street Melbourne, VIC 3000

Company Secretary:	Mr Brendan Case : Email: brendan@casegovernance.com.au
Share Registry:	Computershare Investor Services Pty Limited GPO Box 2975 Melbourne VIC 3001 Phone: +61 2 8234 5334 Fax: +61 3 9473 2500
Balance Date:	31 December
CHES:	Participating. The Company will also operate an issuer sponsored subregister
Place of Incorporation:	Delaware, United States
Dividend Policy:	N/A
Activities:	Design, manufacture, sale and distribution of AeroForm® patient controlled tissue expander for breast reconstruction procedures
ASX Restricted Securities:	845,406 Class A Common Stock until 4 September 2015 154,593 Class A Common Stock until 18 September 2015 40,425 Class A Common Stock until 11 June 2016 58,290 CDIs until 11 June 2016 827,758 Class A Common Stock escrowed for 24 months from the date of official quotation of the Company's securities. 2,856,452 Options for 24 escrowed for 24 months from the date of official quotation of the Company's securities.
Securities not quoted:	None

What do I need to do and by when?

Please refer to the Company's Prospectus dated 11 May 2015

Need more information?

For further information, please refer to the Company's Prospectus dated 11 May 2015

Issued by
Belinda Mai

Contact Details
(02) 9227 0000

Disclaimer