



# MARKET RELEASE

19 June 2015

**AirXpanders, Inc.**

## PRE-QUOTATION DISCLOSURE

AirXpanders, Inc. (the “Company”) was admitted to the Official List of ASX Limited today, Friday, 19 June 2015.

Official quotation of the Company’s securities will commence at 11.00 AM A.E.S.T on Monday, 22 June 2015.

The following information is released as pre-quotation disclosure.

1. Company’s pre-quotation disclosure document
2. Appendix 1A
3. Information Form and Checklist
4. Information Form and Checklist Annexure III
5. Prospectus
6. Company’s amended & restated certificate of incorporation
7. Company’s amended & restated bylaws
8. Audited Accounts for the full years ended 31 December 2012
9. Audited Accounts for the full years ended 31 December 2013
10. Audited Accounts for the full years ended 31 December 2014
11. Full terms and conditions of the Company’s 2005 employee incentive plan
12. Full terms and conditions of the Company’s 2015 employee incentive plan
13. Corporate Governance Statement
14. Securities Trading Policy

Security Code:      AXP

Belinda Mai

**Adviser, Listings Compliance**