

Notice reference number: 0705.15.06

Notice date: 19/06/2015

What's this about?

Effective date: 19/06/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Keybridge Capital Limited – Convertible Redeemable Promissory Notes

On 18 June 2015, Keybridge Capital Limited (Company) lodged a prospectus (Prospectus) regarding the pro rata, in specie distribution of Convertible Redeemable Promissory Notes (CRPN). Please refer to the Prospectus for information regarding the terms of issue of CRPN.

Timetable

It is expected that CRPN will commence trading on a deferred settlement basis from 10:04:30am (+/- 15 seconds) Australian Eastern Standard Time (AEST) on Monday, 22 June 2015.

Date	Event
Monday, 22 June 2015	Ex date Deferred settlement trading in CRPN expected to commence from 10:04:30am (+/- 15 seconds) AEST (ASX Code: KBCPA)
Wednesday, 24 June 2015	Record Date
Tuesday, 30 June 2015	Issue Date Last day of deferred settlement trading in CRPN (ASX Code: KBCPA)
Wednesday, 1 July 2015	Normal T+3 settlement trading in CPRN commences (ASX Code: KBCPA)

What do I need to do and by when?

For further details, please refer to the Prospectus.

Need more information?

For further information, please call the Company on +61 2 8622 6692.

Issued by
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