

**RAMPART ENERGY LIMITED**  
**ACN 115 229 984**  
**SUPPLEMENTARY PROSPECTUS**

**IMPORTANT INFORMATION**

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 10 June 2015 (**Prospectus**), issued by Rampart Energy Limited (ACN 115 229 984) (**Company**). This Supplementary Prospectus is dated 18 June 2015 and was lodged with the ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus. This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus.

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**1. AMENDMENT TO THE PROSPECTUS**

The Prospectus is amended by deleting the third to last and second to last paragraphs of Section 4.19 of the Prospectus and inserting the following in their place:

“Notwithstanding that the Nominee will sell Entitlements, Ineligible Shareholders may nevertheless receive no net proceeds if the costs of the sale are greater than the sale proceeds. The Shares not taken up will form part of the Shares to be taken up by the Underwriter pursuant to the Underwriting Agreement.”

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**2. DIRECTORS' AUTHORISATION**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors and the Proposed Directors. In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

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**Rory McGoldrick**  
**Director**  
**For and on behalf of**  
**RAMPART ENERGY LIMITED**