



To	Company Announcements Office	Facsimile	1300 135 638
Company	ASX Limited	Date	23 June 2015
From	Helen Hardy	Pages	2
Subject	CEN returns to US Private Placement market		

Attached herewith is a copy of an announcement released to the NZX by Contact Energy today.

Origin Energy holds 53.09% of quoted ordinary shares in Contact Energy Limited.

Regards

Helen Hardy
Company Secretary

02 8345 5000 – helen.hardy@originenergy.com.au



23 June 2015

Contact returns to US Private Placement market

Contact Energy Limited (Contact) announces that it has raised US\$100 million in long term debt through a private placement with US investors.

The private placement has maturities of eight, ten and twelve years, with a weighted average term to maturity of approximately ten years. The proceeds will be drawn down in September 2015 and used to replace bank bridging facilities put in place earlier in the year.

Proceeds from the issue will be converted into approximately NZ\$145 million. All foreign currency cash flows through to maturity have been hedged back to New Zealand dollars at floating interest rates.

Contact's Treasurer, Louise Tong said "we are pleased to see continued support from United States Private Placement (USPP) investors following our last transaction of US\$240 million in March 2013. In refinancing existing facilities we aim to maintain diversity of funding sources and tenor in our capital structure and the USPP market supports both of these objectives very well."

CBA acted as Agent on the transaction.

ENDS

Investor enquiries: Fraser Gardiner 021 228 3688

Media enquiries: Nicholas Robinson 027 705 3831