

23 June 2015

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

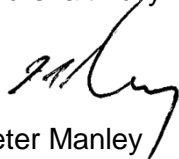
Dear Sir / Madam

**AtCor Medical Holdings Limited (AtCor)**  
**Notification under sections 708A(5)(e) and 708AA(2)(f) of the Corporations Act 2001 (Cth)**

AtCor has announced a non-renounceable rights issue (**Rights Issue**) and placement (**Placement**). Details of the Rights Issue and Placement are set out in the announcements of 17 June 2015. AtCor gives notice under sections 708A(5)(e) and 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Corporations Act**) – in each case, as modified by ASIC Class Order CO 08/35 -- that:

1. AtCor will offer ordinary shares in AtCor for issue pursuant to the Rights Issue, and has offered ordinary shares in AtCor pursuant to the Placement, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - (a) AtCor has complied with the provisions of Chapter 2M of the Corporations Act as they apply to AtCor;
  - (b) AtCor has complied with section 674 of the Corporations Act;
  - (c) there is no “excluded information” within the meaning of sections 708AA(8) and 708AA(9) of the Corporations Act which is required to be disclosed under section 708AA(7)(d) of the Corporations Act; and
  - (d) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.
3. The potential effect that the Rights Issue and the Placement will have on the control of AtCor, and the consequences of that effect, will depend upon a number of factors, including investor demand. Based on the fact that no AtCor shareholder has voting power exceeding 20% of AtCor’s issued shares, AtCor does not expect the Rights Issue or the Placement to give rise to any material effect on the control of AtCor.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Peter Manley'.

Peter Manley  
Company Secretary

**AtCor Medical Holdings Limited**