

**ASX CODE: ESR**

For further information please contact:

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# ASX ANNOUNCEMENT

25 June 2015

## Issue/Quotation of Rights Issue Underwritten Shares

Estrella has issued and allotted 36,285,710 new shares as a result of the partial underwriting of the shortfall under its recent 3:5, \$0.005 renounceable rights issue (the Rights Issue). The Company seeks quotation of those new shares effective today and, subject thereto, now has 185,809,379 quoted ordinary shares on issue.

Attached is a Top 20 Shareholder List and Shareholder Distribution subsequent to the new share issue referred to above.

The Company may issue the remainder of the shortfall under the Rights Issue in accordance with the terms of the Rights Issue prospectus and the ASX Listing Rules.

Estrella is well funded to continue the process of advancing and maximising the value of its Chilean exploration portfolio, whilst assessing new acquisition opportunities.

Yours Sincerely



Heath Roberts  
Company Secretary

### About Estrella Resources

Estrella Resources Limited is an ASX listed, Chilean focused copper-gold exploration company. Estrella has a number of exploration prospects in Chile. With a highly experienced board, a strong operational and management team and a sole focus on Chilean copper and gold projects, the Company is well positioned to develop its projects and add value for shareholders.

### Directors and Management

Managing Director -  
Dr Jason Berton

Independent Non-  
Executive Director:  
-Julian Bavin

Non-Executive Director  
- Mr Guy Robertson

Company Secretary  
-Heath Roberts

ESTRELLA RESOURCES  
LIMITED  
ACN 151 155 207

ASX CODE: ESR

## Top 20 Holdings as at 24-06-2015

### Estrella Resources Limited

ABN: 39151155207

#### Security classes selected for this report:

Fully Paid Ordinary Shares

Holder Name	24-06-2015	%
BLACK SWAN GLOBAL PTY LIMITED <BLACK SWAN INVESTMENT A/C>	39,900,000	21.474
WXH HOLDINGS PTY LTD	10,000,000	5.382
CITICORP NOMINEES PTY LIMITED	8,526,000	4.589
AETAS GLOBAL MARKETS LIMITED	8,369,968	4.505
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	7,505,197	4.039
J P MORGAN NOMINEES AUSTRALIA LIMITED	6,529,949	3.514
SOCIEDAD QUIMICA Y	5,305,658	2.855
EQUITY TRUSTEES LIMITED <LOWELL RESOURCES FUND A/C>	4,898,645	2.636
GJN HOLDINGS PTY LIMITED <PATTERSON BUSINESS A/C>	4,835,000	2.602
ROCKY RISES PTY LIMITED	4,825,000	2.597
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	4,733,348	2.547
MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	4,250,241	2.287

## Top 20 Holdings as at 24-06-2015

### Estrella Resources Limited

ABN: 39151155207

Holder Name	24-06-2015	%
MR MARK JOHN BAHEN & MRS MARGARET PATRICIA BAHEN <SUPERANNUATION ACCOUNT>	4,000,000	2.153
KOBIA HOLDINGS PTY LTD	4,000,000	2.153
BLU BONE PTY LTD	3,428,570	1.845
MR RUSSELL NEIL CREAGH	3,389,000	1.824
SPRING STREET HOLDINGS PTY LTD	2,857,140	1.538
NAVIGATOR AUSTRALIA LTD <MLC INVESTMENT SETT A/C>	2,748,242	1.479
UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	2,663,636	1.434
MR LAWRENCE BARTELL	2,500,000	1.345
<b>Totals for Top 20</b>	<b>135,265,594</b>	<b>72.798</b>
<b>Total IC</b>	<b>185,809,379</b>	

## Analysis of Holdings as at 24-06-2015

### Estrella Resources Limited

#### Security Classes:

Fully Paid Ordinary Shares

Holdings Ranges	Holders	Total Units	%
1-1,000	5	506	0.000
1,001-5,000	7	28,000	0.015
5,001-10,000	114	1,120,047	0.603
10,001-100,000	118	5,694,453	3.065
100,001-99,999,999,999	122	178,966,373	96.317
<b>Totals</b>	<b>366</b>	<b>185,809,379</b>	<b>100.000</b>