



UBS Market Growth Instalments

(Series of UBS Capped Self Funding Instalments)

Supplementary Product Disclosure Statement dated 24 June 2015 ("SPDS")

UBS AG, Australia Branch

ABN 47 088 129 613

AFSL number 231087

This SPDS supplements the UBS Capped Self Funding Instalments Product Disclosure Statement dated 23 May 2011 ("PDS"), and along with the PDS, sets out the terms of issue of a number of Series of UBS Capped Self Funding Instalments collectively referred to in this SPDS as "UBS Market Growth Instalments". You should read this SPDS together with the PDS and the supplementary product disclosure statements for UBS Capped Self Funding Instalments dated 29 May 2015, 17 June 2013 and 3 May 2013. Words defined in the PDS have the same meaning in this SPDS.

This SPDS relates to the offer of the SSO Series of Market Growth Instalments and:

- (1) confirms the final Loan Amounts immediately after the Strike Date (24 June 2015); and
- (2) in accordance with the PDS, the Interest Amount due on the Annual Interest Date of 30 June 2015 will be automatically added to the Loan Amount for each SSOQ Series of Instalments. Each Instalment will commence trading with the Loan Amount (as at Strike Date) from 25 June 2015.

The Loan Amount will vary during the Term as set out in the PDS. You can obtain the current Loan Amount by contacting UBS on 1800 633 100.

SSO Series of UBS Market Growth Instalments

ASX Code	Issuer of Underlying Security	Underlying Security	Loan Amount (as at Strike Date)	After Close on Annual Interest Date *		Capped Level
				Interest Amount	Expected Loan Amount (after addition of Interest Amount)	
ABCSSO	Adelaide Brighton Limited	1 ordinary share	\$4.2655	\$0.4560	\$4.7215	\$5.61
AMCSSO	Arcor Limited	1 ordinary share	\$13.6583	\$1.4550	\$15.1133	\$17.46
ANZSSO	Australian & New Zealand Banking Group Ltd	1 ordinary share	\$32.0715	\$3.3640	\$35.4355	\$40.37
ASXSSO	ASX Limited	1 ordinary share	\$37.9945	\$4.0200	\$42.0145	\$48.24
BHPSSO	BHP Billiton Ltd	1 ordinary share	\$27.2319	\$2.8550	\$30.0869	\$35.69
CBASSO	Commonwealth Bank of Australia	1 ordinary share	\$82.6130	\$8.7190	\$91.3320	\$104.63
CPUSSO	Computershare Limited	1 ordinary share	\$11.5365	\$1.2470	\$12.7835	\$15.34
CSLSSO	CSL Limited	1 ordinary share	\$82.5485	\$8.9930	\$91.5415	\$107.92



ASX Code	Issuer of Underlying Security	Underlying Security	Loan Amount (as at Strike Date)	After Close on Annual Interest Date *		Capped Level
				Interest Amount	Expected Loan Amount (after addition of Interest Amount)	
CWNSSO	Crown Resorts Ltd	1 ordinary share	\$11.7385	\$1.2610	\$12.9995	\$16.39
HGGSSO	Henderson Group PLC	1 ordinary share	\$5.2048	\$0.5630	\$5.7678	\$6.92
JBHSSO	JB Hi-Fi Limited	1 ordinary share	\$19.5685	\$2.0740	\$21.6425	\$25.51
NABSSO	National Australia Bank Ltd	1 ordinary share	\$32.9775	\$3.4520	\$36.4295	\$41.42
ORASSO	Orora Limited	1 ordinary share	\$2.0010	\$0.2160	\$2.2170	\$2.66
ORGSSO	Origin Energy Ltd	1 ordinary share	\$12.0400	\$1.2850	\$13.3250	\$16.32
ORISSO	Orica Limited	1 ordinary share	\$21.1990	\$2.2520	\$23.4510	\$28.60
OSHSSO	Oil Search Limited	1 ordinary share	\$6.8251	\$0.7500	\$7.5751	\$9.53
RIOSSO	Rio Tinto Limited	1 ordinary share	\$52.9713	\$5.5670	\$58.5383	\$69.59
SEKSSO	Seek Limited	1 ordinary share	\$13.0805	\$1.4080	\$14.4885	\$17.60
SHLSSO	Sonic Healthcare Limited	1 ordinary share	\$20.3775	\$2.1850	\$22.5625	\$26.22
VEDSSO	Veda Group Limited	1 ordinary share	\$2.1845	\$0.2290	\$2.4135	\$2.98
WBCSSO	Westpac Banking Corporation Ltd	1 ordinary share	\$32.1270	\$3.3670	\$35.4940	\$40.40
WESSO	Wesfarmers Limited	1 ordinary share	\$38.3240	\$4.0450	\$42.3690	\$48.54
WPLSSO	Woodside Petroleum Ltd	1 ordinary share	\$33.7282	\$3.6030	\$37.3312	\$43.96

* The Loan Amount will step up by the Interest Amount on the Annual Interest Date. Please note that the Interest Amount is not affected by changes in the Loan Amount between the Strike Date and the Annual Interest Date (for example, as a result of a distribution) however the Expected Loan Amount (as set out in the table above) may change prior to, or on the Annual Interest Date, as a result of distributions or corporate actions.



IMPORTANT INFORMATION

The information in this SPDS has been prepared without taking into account the objectives, financial situation and particular needs of investors. Accordingly, before making a decision to acquire UBS Market Growth Instalments, you should consider whether such an investment is appropriate having regard to your objectives, financial situation and particular needs, and consult your adviser or broker. You should read this SPDS and the PDS and consider them before making any decision as to whether to acquire UBS Market Growth Instalments.

UBS does not accept any liability or responsibility for, and makes no representation or warranty, whether express or implied, as to the affairs of any Underlying Entity included in this SPDS. You should obtain independent advice from a stockbroker or licensed financial adviser on the nature, activities and prospects of the Underlying Entities and the merits of an investment in the Underlying Entities or any Series of UBS Market Growth Instalments. You should not take the historical prices of any Security as an indication of future performance.

UBS disclosure of interests

Options traders in a UBS Entity may buy UBS Market Growth Instalments and/or exchange traded options in Securities comprising the Underlying Parcel as principal. UBS Entities as principal will be conducting transactions in various Securities, including UBS Market Growth Instalments and Securities comprising the Underlying Parcel. UBS Securities may conduct such transactions as agent for UBS Entities, as well as for other principals.

UBS Entities may have previously acted, and may currently or in the future from time to time act as an adviser to the Underlying Entity for which it may receive fees and commissions.

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