

Sovereign Gold Company Limited ACN 145 184 667

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Directors / Officers

John Dawkins AO Simon Bird MD Michael Leu Bruce Dennis Jacob Rebek

ASX Symbol: SOC

Qualifying Statements

The information in the article that relates to Exploration Information is based on information compiled by Michael Leu who is a member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists.

Mr Leu is a qualified geologist and is a director of Sovereign Gold Company Limited.

Mr Leu has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Resources. Mr Leu consents to the inclusion in this announcement of the Exploration Information in the form and context in which it appears.

Feature Article - Resource Global Network

Sovereign Gold (ASX: SOC) is featured in the June edition of Resource Global Network.

To view a copy of the feature article, please visit our website at: www.sovereigngold.com.au/Media.htm.

For further information please contact:

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The information in the article regarding the Mineral Resource is extracted from the report entitled "Hobbs Pipe Mineral Resource Update Additional Information" created 27th December 2013 and is available to view on

www.sovereigngold.com.au/investors.htm. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in the article regarding Exploration Information has been previously released on the ASX.

The Company confirms that the Exploration Information presented has not been materially modified from the original market announcements.