

To ASX FAX

Form 605

1300 135638

Corporations Act 2001  
Section 671B

### Notice of ceasing to be a substantial holder

To Company Name/Scheme

KEYBRIDGE CAPITAL LTD

ACN/ARSN

088 267 190

#### 1. Details of substantial holder(1)

Name

SAMUEL TERRY ASSET MANAGEMENT PTY LTD

ACN/ARSN (if applicable)

108 611 785

The holder ceased to be a  
substantial holder on

23/6/2015

The previous notice was given to the company on

15/4/2015

The previous notice was dated

15/4/2015

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
23 June					
<del>15/4</del>	NENKIN	SALE	18¢/share	40,000	40,000
23/6/15	ST ANDREWS COLLEGE FOUNDATION	SALE	18¢/share	298,776	298,776

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
NENKIN SUPER	13 BURNSIDE AVE, TAMWORTH 2340
ST ANDREWS COLLEGE FOUND	SYDNEY UNIVERSITY
	STAM - PO BOX R1743, ROYAL EXCHANGE 1225

Signature

print name

FRED WOOLLARD

capacity

DIRECTOR

sign here

F.R. Woollard

date

26/6/2015