

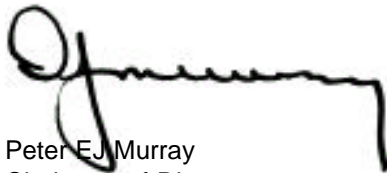
**- ASX Announcement -**

**London City Equities increases its shareholding in Fiducian Group to 5%**

Attached to this announcement is a formal Notice of Initial Substantial Shareholder from London City Equities Limited by which it discloses an increased shareholding in Fiducian Group Limited rising to 5.02% of that company's issued capital.

London City has been a shareholder in Fiducian for over nine years and has owned over 3% for more than five years. During this period Fiducian has established itself as a well respected specialist financial services organisation providing financial planning, funds management, investment platform administration, information technology and accountancy resource services to clients in key centres across Australia.

As a long term investor London City expects to continue to benefit from Fiducian's growth through the years ahead.



Peter E.J. Murray  
Chairman of Directors

26 June 2015



**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of Initial Substantial Holder**

To: Company Name / Scheme: **Fiducian Group Limited**  
ABN: 41 602 423 610

**1. Details of substantial Holder**

Name: **London City Equities Limited**  
ACN / ARSN (if applicable): 59 003 200 664  
The holder became a substantial holder on 25 June 2015

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

<b><i>Class of securities</i></b>	<b><i>Number of securities</i></b>	<b><i>Person's votes</i></b>	<b><i>Voting power</i></b>
Ordinary Shares	1,550,605	1,550,605	5.02%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

<b><i>Holder of Relevant Interest</i></b>	<b><i>Nature of relevant interest</i></b>	<b><i>Class and number of securities</i></b>
London City Equities Ltd	Direct ownership of 1,550,605 Ordinary Shares .	1,550,605 Ordinary Shares
Imperial Pacific Limited	Has relevant interest in 30.1% of London City Equities Limited	
Imperial Pacific Asset Management Pty Limited, Imperial Pacific Fund Managers Pty Limited and Imperial Pacific Resources Pty Limited.	Wholly owned subsidiaries of Imperial Pacific Limited.	
Mr PEJ Murray	Has relevant interest in 39.8% of Imperial Pacific Limited	
Mr JC Plummer	Has relevant interest in 49.1% of London City Equities Limited and 22.8% of Imperial Pacific Limited	

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

<b><i>Holder of Relevant Interest</i></b>	<b><i>Registered holder of securities</i></b>	<b><i>Person entitled to be registered as holder</i></b>	<b><i>Class and number of securities</i></b>
London City Equities Limited	London City Equities Limited	London City Equities Limited	1,550,605

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the period / four months prior to the day the substantial holder became a substantial holder is as follows:

<i>Holder of relevant interest</i>	<i>Date of acquisition</i>	<i>Number of securities (all Ordinary Shares)</i>	<i>Consideration (Cash) \$</i>
London City Equities Ltd	5 Mar 15	82,219	147,626
Ditto	6 Mar 15	9,000	16,163
Ditto	10 Apr 15	2,000	3,750
Ditto	21 Apr 15	4,273	7,721
ditto	22 Apr 15	9,000	16,427
ditto	5 May 15	13,000	23,860
ditto	6 May 15	666	1,222
ditto	7 May 15	3,546	6,412
ditto	15 May 15	11,250	20,308
ditto	19 May 15	12,333	22,640
ditto	27 May 15	8,525	15,645
ditto	2 Jun 15	12,750	23,224
ditto	3 Jun 15	8,215	14,830
ditto	4 Jun 15	9,134	16,397
ditto	10 Jun 15	8,575	15,307
ditto	12 Jun 15	11,801	21,066
ditto	18 Jun 15	9,000	16,066
ditto	22 Jun 15	27,404	47,572
ditto	25 Jun 15	10,000	17,550

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

<i>Name and ACN/ARSN (if applicable)</i>	<i>Nature of Association</i>
Imperial Pacific Limited	Holds relevant interest in 30.1% of London City Equities Ltd.
Mr PEJ Murray	Holds relevant interest in 39.8% of Imperial Pacific Limited
Mr JC Plummer	Holds relevant interest in 49.1% of London City Equities Ltd and 22.8% of Imperial Pacific Limited.


**7. Addresses**

The addresses of persons named in this form are as follows:

<i>Name</i>	<i>Address</i>
London City Equities Limited	Level 10, 19 Pitt Street, Sydney NSW 2000
Imperial Pacific Limited	Level 10, 19 Pitt Street, Sydney NSW 2000
Imperial Pacific Asset Management Pty Limited, Imperial Pacific Fund Managers Pty Limited, and Imperial Pacific Resources Limited.	Level 10, 19 Pitt Street, Sydney NSW 2000
Mr PEJ Murray	30 Esther Road, Balmoral Beach, NSW 2088
Mr JC Plummer	15 Riley Ave, West Pennant Hills, NSW 2125

**Signature:**

Print Name ....Peter Edward John Murray ..... Capacity .....Director .....

Sign here .....  ..... on .....26 June 2015 .....