

MARKET RELEASE

30 June 2015

Kimberley Diamonds Ltd

TRADING HALT

The securities of Kimberley Diamonds Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 2 July 2015 or when the announcement is released to the market.

Security Code: KDL

Isabella Wong

Adviser, Listings Compliance (Sydney)



30 June 2015

Company Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

Request for trading halt

Pursuant to ASX Listing Rule 17.1, the Directors of Kimberley Diamonds Ltd (ASX:KDL) (**Company**) request a trading halt of the Company's securities.

In accordance with ASX Listing Rule 17.1, the Company advises:

- (a) the trading halt is requested pending announcements by the Company in relation to fundraising and a material corporate restructure;
- (b) the Company expects the trading halt to remain in place until the earlier of such time as it makes announcements to the market regarding fundraising and a material corporate restructure or the commencement of trade on 2 July 2015; and
- (c) the Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Laila Green

Company Secretary