
CORPORATE UPDATE

Completion of Marketboomer divestment and selective share buy-back and option cancellation

Collaborate Corporation Limited (**Collaborate** or the **Company**) (ASX: **CL8**) advises that it has today completed the selective share buy-back of 80,337,670 fully paid ordinary shares and cancellation of 8,033,764 listed options exercisable at \$0.02 each with an expiry date of 30 April 2017 in consideration for the divestment of the Company's 43.3% interest in Marketboomer Holdings Pty Ltd, which owns the Marketboomer business. The share buy-back and option cancellation in consideration for the Marketboomer divestment were approved by shareholders at the Extraordinary General Meeting held on 5 June 2015.

An Appendix 3F and ASIC Form 484 in respect of the share buy-back follows this announcement.

The Directors are pleased to now focus 100% of the Company's resources on collaborative consumption opportunities, leveraging its Peerpasstrust and reputation platform to grow a verified, high value customer base and launch into new product categories. The Directors look forward to providing further updates on the Company's progress and strategies in the coming months.

Repayment of convertible note facility

Collaborate advises that it has repaid the convertible note facility of \$75,000 in June 2015.

Authorised by:

Karen Logan
Company Secretary
Collaborate Corporation Limited

About Collaborate Corporation Limited

Collaborate Corporation Limited is listed on the Australian Securities Exchange (ASX:CL8). It is Australia's leading listed company focused on collaborative consumption, 'peer-to-peer' or 'sharing economy' businesses. CL8 currently has three core business segments: www.DriveMyCar.com.au Australia's leading peer-to-peer car rental business; www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business and www.Rentoid.com, one of Australia's leading peer-to-peer 'rent anything' platforms.

www.collaboratecorp.com

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

COLLABORATE CORPORATION LIMITED

60 066 153 982

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

Selective Buy-Back.

Details of all shares/units bought back

2 Number of shares/units bought back

80,377,670 fully paid ordinary shares.

3 Total consideration paid or payable for the shares/units

Divestment of 43.3% interest in Marketboomer Holdings Pty Ltd (being 1,017,385 fully paid ordinary shares in Marketboomer).

4 If buy-back is an on-market buy-back - highest and lowest price paid

Not applicable.

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
Company Secretary

Date: **30 June 2015**

Print name:
Karen Logan

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Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

A1 Change of address

A2 Change of name - officeholders or proprietary
company members

A3 Change - ultimate holding company

All mandatory fields will be identified with an *.

B1 Cease company officeholder

B2 Appoint company officeholder

B3 Special purpose company

C1 Cancellation of shares

C2 Issue of shares

C3 Change to share structure

C4 Changes to the register of members for proprietary
companies

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about
corporate key

Company name *

COLLABORATE CORPORATION LIMITED

ACN/ABN *

066 153 982

Corporate key *

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

THEMIS CORPORATE PTY LTD

Contact name/position description

KAREN LOGAN

ASIC registered agent number (if applicable)

34428

Telephone number

(08) 9321 0715

Postal or DX address

PO BOX 356

WEST PERTH WA 6872

Total number of pages including this cover sheet

4

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name *

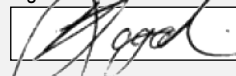
KAREN LOGAN

Capacity *

☐ Director

☒ Company secretary

Signature



Date signed

{current date/time} 30/06/2015

(dd/mm/yyyy)

This form must be
SIGNED and
DATED by a current
officeholder after it is
PRINTED

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Telephone 1300 300 630

Email [Click here to send ASIC an email.](#)

Web www.asic.gov.au

Change Notification Page

Please notify the changes you wish to make by selecting at least one of the tick boxes available below. Your tickbox selections will generate the appropriate section(s) which will appear after this page.

- A1 ☐ Change of address
- A2 ☐ Change a name for officeholder or proprietary company members
- A3 ☐ Change of ultimate holding company details
- B1 ☐ Cease an officeholder
- B2 ☐ Appoint an officeholder
- B3 ☐ Change to special purpose company status

Click on the button below if you need assistance in making your selection

Form 484 Guide

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC of changes to the shares and/or members register, select the appropriate tickbox below.

Please wait until the table displays showing the appropriate sections that you should complete.

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
C <input checked="" type="checkbox"/> Issue of shares				
C <input type="checkbox"/> Cancellation of shares				
<input type="checkbox"/> Proprietary company				
<input checked="" type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement				
<input checked="" type="checkbox"/> if not in response to the Annual company statement				

C ☐ **Transfer of shares**

C ☐ **Changes to amounts paid**

C ☐ **Changes to beneficial ownership**

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days after the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days after the change occurring.

C1 Cancellation of shares

Reason for cancellation
Please indicate the reason that shares have been cancelled (select one or more boxes)

- ☐ Redeemable preference shares -- **S.254J**
- ☐ Capital reduction -- **S.256A -- S.256E**
- ☒ Share buy-back -- **ss.257H(3)**

☐ Minimum holding buy-back by listed company

☒ Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- ☐ Forfeited shares -- **S.258D**
- ☐ Shares returned to a public company -- **ss.258E(2) & (3)**
- ☐ Other

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	80337670	0

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

30/06/2015 (dd/mm/yyyy)

C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD	FULLY PAID ORDINARY SHARES	308605647	25105941.18	0

Earliest date of change
Please indicate the earliest date that any of the above changes occurred *

30/06/2015

(dd/mm/yyyy)

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

☐ Yes

☒ No