

DIVERSA

GROUP

30 June 2015

ASX MARKET RELEASE

COMPLETION OF TRANZACT ACQUISITION

Diversa Limited (ASX:DVA) is pleased to announce that it has today exercised, and settled, its option to acquire the remaining 70% interest in Tranzact Financial Services Pty Ltd (TFS).

Diversa has paid \$2m in cash to the vendor, funded from the proceeds from the recently completed Placement, with a further \$0.85m payable on completion of the Entitlement Offer in mid-July, subject to any adjustments pursuant the Share Sale Agreement.

TFS provides administration, promotion and investment management services to the Smartsave 'Members Choice' Superannuation Master Plan, a \$211m retail superannuation fund. Following completion of this acquisition, and operational and managerial control passing to Diversa, the TFS operations will be merged with Diversa's existing superannuation administration, promotion and investment services operations both of which are located in Sydney.

Further information in relation to TFS, and the effect of the acquisition to the Diversa Group, is outlined in the Entitlement Offer Information Booklet released to ASX on 16 June 2015.

Diversa also advises that it has completed the sale of its 49% interest in Centec Securities Pty Ltd as announced on 14 April 2015.

For further information please contact:

Vincent Parrott, CEO, 02 8267 8400 or mail@diversa.com.au

About Diversa:

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation, insurance and investment company with over \$6.5 billion in funds under trusteeship, management and administration. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.

Diversa Limited ABN 60 079 201 835

Level 9, 1 Eagle Street, Brisbane QLD 4000

T 07 3212 9250 F 07 3221 1101 E mail@diversa.com.au W www.diversa.com.au