# Form 604

Corporations Law Section 671B

# Notice of change of interests of substantial holder

| To: Company Name/Scheme            | NEXTDC LIMITED                    |                  |
|------------------------------------|-----------------------------------|------------------|
| ACN/ARSN                           | 143 582 521                       |                  |
| . Details of substantial holde     | r                                 |                  |
| Name                               | UBS Group AG and its related      | bodies corporate |
| ACN/ARSN (if applicable):          | <u></u>                           |                  |
| There was a change in the interest | ests of the substantial holder on | 26 June 2015     |
| The previous notice was given to   | the company on                    | 25 June 2015     |

# 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of Previous Pre |                | us Notice        | Present Notice |                  |
|--|----------------|------------------|----------------|------------------|
|  | Person's Votes | Voting Power (5) | Person's Votes | Voting Power (5) |
| Ordinary   | 10,146,618     | 5.24%            | 13,205,560     | 6.82%            |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of Change (6) | Consideration<br>given in<br>relation to<br>change (7) | Class and<br>Number of<br>securities<br>affected | Person's<br>votes<br>affected |
|----------------|--|----------------------|--|--|-------------------------------|
| Please see A   | Appendix B.                            |                      |  |  |                               |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                | Registered<br>holder of<br>securities | Person entitled to<br>be registered<br>holder (8) | Nature of relevant interest (6)                                      | Class and<br>number of<br>securities | Person's<br>votes |
|--|---------------------------------------|---|--|--------------------------------------|-------------------|
| UBS AG                                     | Various<br>Custodians                 | UBS AG  | Fund Manager with power to<br>exercise control over voting<br>shares | 75,297<br>Ordinary                   | 75,297            |
| UBS Fund<br>Management<br>(Switzerland) AG | Various<br>Custodians                 | UBS Fund<br>Management<br>(Switzerland) AG        | Fund Manager with power to<br>exercise control over voting<br>shares | 11,002<br>Ordinary                   | 11,002            |

| UBS Global Asset<br>Management<br>(Australia) Ltd | Various<br>Custodians | UBS Global Asset<br>Management<br>(Australia) Ltd | Fund Manager with power to exercise control over voting shares  | 7,480,419<br>Ordinary | 7,480,419 |
|---|-----------------------|---|---|-----------------------|-----------|
| UBS Global Asset<br>Management (UK)<br>Limited    | Various<br>Custodians | UBS Global Asset<br>Management (UK)<br>Limited    | Fund Manager with power to exercise control over voting shares  | 171,949<br>Ordinary   | 171,949   |
|   |                       | UBS AG, Australia<br>Branch                       | Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement (see Appendix A) | 5,466,893<br>Ordinary | 5,466,893 |

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ ARSN (if applicable) | Nature of association |  |  |
|------------------------------------|-----------------------|--|--|
| N/A                                | N/A                   |  |  |

## 6. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address |
|--|---------|
| Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/ |         |

## **SIGNATURE**

Print Name: Pepe Chan Capacity: Authorised signatory

Date: 30 June 2015

Print Name: Weixiao Qin Capacity: Authorised signatory

Sign Here: Date: 30 June 2015

Contact details for this notice:

Weixiao Qin Compliance Operations (T) +65 6495 8217

| Holder of relevant interest                       | UBS AG, Australia Branch  |
|---|---|
| Type of agreement                                 | Prime Brokerage Agreement   |
| Parties to agreement                              | <ul><li>(i) UBS AG, Australia Branch ("UBS AG")</li><li>(ii) Client (Please refer to Appendix A-1.)</li></ul>   |
| Transfer date                                     | Please refer to Appendix A-1.   |
| Holder of voting rights                           | UBS AG  |
| Are there any restrictions on voting rights?      | Please refer to the details below.  |
| If yes, detail                                    | Since all right and title in the securities passes to the transferee (i.e. UBS AG), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for instructions to be exercised in accordance with the instructions of the transferor (i.e. Client). |
| Scheduled return date (if any)                    | None, subject to the terms of the relevant loan.  |
| Does the borrower have the right to return early? | Yes.  |
| If yes, detail                                    | The borrower (i.e. UBS AG) has the right to return at its discretion.   |
| Does the lender have the right to recall early?   | Yes.  |
| If yes, detail                                    | The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.   |
| Will the securities be returned on settlement?    | Yes.  |
| If yes, detail any exceptions                     | None.   |

# Prime Brokerage Agreement - UBS AG, Australia Branch

| Parties to agreement  | Trai  | nsfer date       |
|---|-------|------------------|
| Australian Leaders Fund Limited   | (i)   | 30 July 2014     |
|   | (ii)  | 26 June 2015     |
| P.M. Capital Limited as responsible entity of the P.M. Capital Australian Opportunities | (i)   | 8 January 2015   |
| Fund  | (ii)  | 5 May 2015       |
|   | (iii) | 26 June 2015     |
| OnePath Funds Management Limited as responsible entity for Optimix Wholesale            | (i)   | 22 July 2014     |
| Australian Shares Trust   |       | 8 December 2014  |
|   | (iii) | 8 January 2015   |
|   | (iv)  | 5 May 2015       |
|   | (v)   | 26 June 2015     |
| Natermark Funds Management Pty Limited as responsible entity for Watermark Market       |       | 16 October 2014  |
| Neutral Fund  | (ii)  | 17 October 2014  |
|   | (iii) | 20 October 2014  |
|   | (iv)  | 21 October 2014  |
|   | (v)   | 23 October 2014  |
|   | (vi)  | 25 November 2014 |
|   | (vii) | 26 June 2015     |
| Regal Funds Management Pty Limited as Trustee of the Regal Australian Small             | (i)   | 22 July 2014     |
| Companies Fund  | (ii)  | 5 May 2015       |
| Watermark Market Neutral Fund Limited   | (i)   | 22 July 2014     |
|   | (ii)  | 30 July 2014     |
|   | (iii) | 5 May 2015       |
| Regal Funds Management Pty Limited as trustee of the Regal Asian Quant Fund             | (i)   | 5 May 2015       |
|   |       |                  |

|                |                              |                    |   |                      | NXT - Appendix B |
|----------------|------------------------------|--------------------|---|----------------------|------------------|
| Date of change |                              | Nature of Change   | Consideration given in relation to change | Number of securities | Class            |
| 24-Jun-15      | UBS Securities Australia Ltd | Stock borrowed     | N/A                                       | 5,000                | Ordinary         |
| 24-Jun-15      | UBS Securities Australia Ltd | Buy                | 703                                       | 300                  | Ordinary         |
| 24-Jun-15      | UBS Securities Australia Ltd | Seli               | 13,338                                    | (5,700)              |                  |
| 25-Jun-15      | UBS Securities Australia Ltd | Stock borrowed     | N/A                                       | 5,000                | Ordinary         |
| 25-Jun-15      | UBS Securities Australia Ltd | Sell               | 361                                       | (153)                |                  |
| 25-Jun-15      | UBS Securities Australia Ltd | Buy                | 1,336                                     | 571                  | Ordinary         |
| 25-Jun-15      | UBS Securities Australia Ltd | Sell               | 5,236                                     | (2,224)              | Ordinary         |
| 25-Jun-15      | UBS Securities Australia Ltd | Stock borrowed     | N/A                                       | 5,000                | Ordinary         |
| 26-Jun-15      | UBS Securities Australia Ltd | Stock borrowed     | N/A                                       | 70,000               | Ordinary         |
| 26-Jun-15      | UBS Securities Australia Ltd | Sell               | 9,470                                     | (4,058)              | Ordinary         |
| 26-Jun-15      | UBS Securities Australia Ltd | Sell               | 5,907                                     | (2,538)              | Ordinary         |
| 26-Jun-15      | UBS Securities Australia Ltd | Buy                | 14,819                                    | 6,340                | Ordinary         |
| 26-Jun-15      | UBS AG, Australia Branch     | Stock received     | N/A                                       | 2,986,404            | Ordinary         |
| 26-Jun-15      | UBS Securities Australia Ltd | Trade cancellation | N/A                                       | (5,000)              | Ordinary         |