



BetaShares

Exchange Traded Funds

1 July 2015

Market Announcements Office

ASX Limited

FINAL DISTRIBUTION ANNOUNCEMENT-AAA

BetaShares Capital Ltd ("BetaShares"), the issuer of the following exchange traded fund quoted on the AQUA Market of ASX (the "Fund"), announces the following final distribution amount for the distribution period ended 30 June 2015:

Final Distribution Amount

| FUND | ASX CODE | CENTS PER UNIT |
|--|----------|----------------|
| BetaShares Australian High Interest Cash ETF | AAA | 11.357384 |

Estimated Distribution Breakdown*

| AUSTRALIAN INCOME | |
|------------------------------|----------------|
| Interest | 99.18% |
| NON-ASSESSABLE AMOUNTS | |
| Tax deferred amounts | 0.82% |
| NET CASH DISTRIBUTION | 100.00% |

* The estimated component information shown is applicable for the aggregate distributions made by the Fund for the year. A tax statement, providing you with final component information for tax purposes, will be issued separately later in July.

Non Cash Items

| | |
|----------------------------|-------|
| Franking Credits | 0.00% |
| Foreign Income Tax Offsets | 0.00% |

As previously announced, the following distribution timetable will apply for the Fund for the distribution period:

Distribution Timetable

| EVENT | DATE |
|----------------------|--------------|
| Ex Distribution Date | 1 July 2015 |
| Record Date | 3 July 2015 |
| Payment Date | 20 July 2015 |

The Distribution Reinvestment Plan ("DRP") is operating for this distribution. Any DRP elections must be received by the registrar, Link Market Services, by 6 July 2015.

The distribution reinvestment price will be announced separately today.

The issue of units under the DRP will be processed on 20 July 2015.

You must be registered as a unitholder of the Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

Betashares Capital Ltd ABN 78 139 566 868

AFS License 341 181

Level 9, 50 Margaret Street Sydney NSW 2000 Australia

Telephone +61 2 9290 6888 Facsimile +61 2 9262 4950

www.betashares.com.au

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Fund Payment Notice

The Fund declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) ("TA Act") in respect of the income year ended 30 June 2015.

For the purposes of Subdivision 12-H of Schedule 1 of the TA Act, this distribution includes a 'fund payment' amount of 0.000000 cents per ordinary unit in respect of the income year ended 30 June 2015, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares ETFs. For a copy of the PDS and more information about BetaShares ETFs go to www.betashares.com.au or call 1300 487 577.

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