

To: Company Announcements Office

From: The Company Secretary

Date: 1 July 2015

Subject: Expiry of Unlisted Share Options

ABN: 74 084 669 036

P 02 9696 2900 F 02 9696 2901

Level 30

175 Liverpool Street Sydney, NSW 2000

www.evolutionmining.com.au

Evolution Mining Limited (ASX: EVN) advises that 519,000 unlisted share options with an exercise price of \$1.69 expired on 30 June 2015.

Evan Elstein

Company Secretary

Evolution Mining Limited