

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                        |                            |
|------------------------|----------------------------|
| <b>Name of entity:</b> | <b>TLOU ENERGY LIMITED</b> |
| <b>ABN:</b>            | <b>79 136 739 967</b>      |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | Nathan Mitchell |
| <b>Date of last notice</b> | 02/01/2014      |

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |   |
|---|---|
| <b>Direct or indirect interest</b>  | Direct and indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <p>Nathan Mitchell: 130,800 ordinary shares</p> <p>Nathan Mitchell: 1,500,000 unlisted options exercisable @ \$0.62 expiring 30/04/2016</p> <p>Indirect holdings:</p> <ul style="list-style-type: none"><li>• Mitchell Family Investments (QLD) Pty Ltd (an entity controlled by Nathan Mitchell): 2,199,364 ordinary shares</li><li>• Mitchell Group Holdings Pty Ltd (an entity controlled by Nathan Mitchell): 11,136,364 ordinary shares</li><li>• Nathan Mitchell as trustee for the Mitchell Family Super Fund (an entity controlled by Nathan Mitchell): 2,500,000 ordinary shares</li></ul> |

---

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

|  |   |
|--|---|
| <b>Date of change</b>  | 29/06/2015  |
| <b>No. of securities held prior to change</b>  | 15,966,528  |
| <b>Class</b>   | Ordinary shares   |
| <b>Number acquired</b>   | 714,286   |
| <b>Number disposed</b>   | nil   |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>   | \$100,000.04  |
| <b>No. of securities held after change</b>   | <p>Nathan Mitchell: 130,800 ordinary shares</p> <p>Nathan Mitchell: 1,500,000 unlisted options exercisable @ \$0.62 expiring 30/04/2016</p> <p>Indirect holdings:</p> <ul style="list-style-type: none"> <li>• Mitchell Family Investments (QLD) Pty Ltd (an entity controlled by Nathan Mitchell): 2,913,650 ordinary shares</li> <li>• Mitchell Group Holdings Pty Ltd (an entity controlled by Nathan Mitchell): 11,136,364 ordinary shares</li> <li>• Nathan Mitchell as trustee for the Mitchell Family Super Fund (an entity controlled by Nathan Mitchell): 2,500,000 ordinary shares</li> </ul> |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Participation in non-renounceable Entitlement Offer   |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                           |                |
|---------------------------|----------------|
| <b>Detail of contract</b> | Not Applicable |
| <b>Nature of interest</b> |                |

---

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

|   |  |
|---|--|
| <b>Name of registered holder<br/>(if issued securities)</b>   |  |
| <b>Date of change</b>   |  |
| <b>No. and class of securities to which<br/>interest related prior to change</b><br><small>Note: Details are only required for a contract in relation<br/>to which the interest has changed</small> |  |
| <b>Interest acquired</b>  |  |
| <b>Interest disposed</b>  |  |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an<br/>estimated valuation</small>   |  |
| <b>Interest after change</b>  |  |

**Part 3 – +Closed period**

|  |                |
|--|----------------|
| <b>Were the interests in the securities or contracts detailed<br/>above traded during a +closed period where prior written<br/>clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade<br/>to proceed during this period?</b>   | Not Applicable |
| <b>If prior written clearance was provided, on what date was this<br/>provided?</b>  | Not Applicable |

---

+ See chapter 19 for defined terms.