

1 July 2015

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Melbourne VIC 3000 Australia  
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ABN 28 009 568 496  
AFSL 234674

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street

SYDNEY NSW 2000

By electronic lodgement

Dear Sir

**Re: Notice of becoming an initial substantial holder ~ Tlou Energy Limited(TOU)**

We enclose notice of becoming an initial substantial holder in Tlou Energy Limited. This notice is given by Kinetic Investment Partners Pty Ltd.

Yours faithfully



**Andrew Brown**  
Company Secretary

attach

## Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme **Tlou Energy Limited**  
ACN/ARSN **136 739 967**

1. Details of substantial holder (1)  
Name **Kinetic Investment Partners Pty Ltd**  
ACN/ARSN (if applicable) **009 568 496**

The holder became a substantial holder on **29/06/2015**

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
<b>Ordinary Fully Paid</b>	<b>Same as persons votes</b>	<b>9,379,626</b>	<b>5.01%</b>

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Kinetic Investment Partners Pty Ltd</b>	<b>Ordinary fully paid shares purchased and sold on market by Kinetic Investment Partners Pty Ltd.</b>	<b>See Annexure 1</b>

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Kinetic Investment Partners Pty Ltd</b>	<b>Citicorp Nominees Pty Ltd</b>	<b>1,026,793</b>	<b>1,026,793 (fully paid ordinary shares)</b>
<b>Kinetic Investment Partners Pty Ltd</b>	<b>BNP Paribas Securities Services</b>	<b>692,062</b>	<b>692,062 (fully paid ordinary shares)</b>
<b>Kinetic Investment Partners Pty Ltd</b>	<b>JP Morgan Nominees Australia Ltd</b>	<b>2,379,243</b>	<b>2,379,243 (fully paid ordinary shares)</b>
<b>Kinetic Investment Partners Pty Ltd</b>	<b>National Nominees Ltd</b>	<b>4,076,597</b>	<b>4,076,597 (fully paid ordinary shares)</b>
<b>Kinetic Investment Partners Pty Ltd</b>	<b>HSBC Custody Nominees (Australia) Limited</b>	<b>1,204,931</b>	<b>1,204,931 (fully paid ordinary shares)</b>

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>See Annexure 1</b>	<b>See Annexure 1</b>	<b>See Annexure 1</b>		<b>See Annexure 1</b>

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<b>See Annexure 1</b>	<b>See Annexure 1</b>

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Kinetic Investment Partners Pty Ltd	Level 19, 31 Queen Street, Melbourne

**Signature**print name **Andrew Brown** capacity **Company Secretary**

sign here



date 01/07/2015

## Annexure 1

This is page 1 of 1 page of Annexure 1 referred to in Form 603 signed by me and dated

01/07/2015



Andrew Brown

### Transactions:

Tlou Energy Limited (TOU)

As of 29/06/2015

Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of securities	Person's Votes Affected
27/02/2015	Kinetic Investment Partners Pty Limited	Opening Balance		6,801,915	6,801,915
11/05/2015	As above	Sell	8,020.00	-40,100	40,100
11/05/2015	As above	Buy	3,842.20	19,211	19,211
11/05/2015	As above	Buy	4,177.80	20,889	20,889
22/06/2015	As above	Sell	4,666.74	-35,898	35,898
29/06/2015	As above	Buy	32,443.74	231,741	231,741
29/06/2015	As above	Buy	26,997.74	192,841	192,841
29/06/2015	As above	Buy	82,609.52	590,068	590,068
29/06/2015	As above	Buy	14,266.56	101,904	101,904
29/06/2015	As above	Buy	60,372.06	431,229	431,229
29/06/2015	As above	Buy	25,789.26	184,209	184,209
29/06/2015	As above	Buy	67,015.90	478,685	478,685
29/06/2015	As above	Buy	47,005.14	335,751	335,751
29/06/2015	As above	Buy	9,405.34	67,181	67,181
				<b>9,379,626</b>	