



**Argo Global Listed
Infrastructure Limited**

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29 June 2015

ARGO GLOBAL LISTED INFRASTRUCTURE LIMITED ACN 604 986 914

Updated Pro Forma Statement of Financial Position – Actual Funds Raised

As of 29 June, 2015

Subscription: \$286,126,428

Pro forma Statement of Financial Position		(A\$)
Assets		
Cash		278,556,386
GST receivable		441,313
Deferred tax		2,138,649
Total Assets		281,136,348
Liabilities		
		-
Net Assets		281,136,348
Equity		
Issued shares and rights to Options		286,126,528
Less costs of the Offer		(4,990,180)
Total Equity		281,136,348

Assumptions

The updated pro forma statement of financial position above has been prepared on the basis of the following assumptions:

- Application of the proposed accounting policies and notes to the accounts set out in section 7.7 of the Prospectus; and
- Expenses of the Offer are recognised in Equity

Capital Structure	
Shares	143,063,314
Options	143,063,214
Net Asset Value per share	\$1.965

Cash		(A\$)
Initial subscriber Share at \$1.00		100
Proceeds of Offer		286,126,428
Expenses of Offer		(7,570,141)
Estimated net cash Position		278,556,387