

INVITATION

Global IPO Presentations

2 July 2015



Dear Investor

We are excited to announce the establishment of Future Generation Global Investment Company Limited (FGG). FGG is Australia's first internationally focused listed investment company (LIC) with the dual objectives of providing its shareholders with diversified exposure to global equities and changing the lives of young Australians affected by mental illness.

FGG will offer investors the opportunity to gain access to global fund managers – a number of which are not accessible to retail investors – through a single ASX-listed investment vehicle.

FGG will undertake an initial public offering of ordinary shares, each with an attached bonus option (FGG Offer). The FGG Offer, including the offer of a priority allocation to WAM and FGX eligible participants, is contained in the replacement prospectus issued by FGG and dated Tuesday, 30 June 2015 (Prospectus). A copy of FGG's Prospectus is available at www.futuregeninvest.com.au/global. Before deciding to participate in the FGG Offer, you should read the Prospectus carefully. It contains detailed information about FGG and the offer of shares and options. Anyone who wants to acquire shares and options in FGG will need to complete the application form that accompanies the Prospectus.

We expect FGG will list on the Australian Securities Exchange in September 2015.

As a valued existing shareholder, you have exclusive rights to this offering and we invite you to hear about FGG at a presentation in your state or territory's capital city.

At the presentation, we will discuss the global fund managers and their investment strategies, as well as the Australian charities that have been selected as potential beneficiaries.

You are welcome to invite family and friends.

Kind regards,
Geoff Wilson, Director

PRESENTATION TIMES

Perth	Adelaide	Sydney	Melbourne	Brisbane	Canberra
Thursday 9 July 2015	Friday 10 July 2015	Monday 13 July 2015	Tuesday 14 July 2015	Wednesday 15 July 2015	Friday 17 July 2015
Duxton Hotel 1 St Georges Terrace Perth	National Wine Centre of Australia Cnr Botanic & Hackney Roads Adelaide	Shangri-La Hotel 176 Cumberland St The Rocks Sydney	Sofitel Melbourne on Collins 25 Collins St Melbourne	Mercure Hotel 85-87 North Quay Brisbane	Belconnen Premier Hotel 110 Benjamin Way Belconnen
Presentation 10.00am - 11.00am	Presentation 10.00am - 11.00am	Presentation 10.00am - 11.00am	Presentation 10.00am - 11.00am	Presentation 10.00am - 11.00am	Presentation 10.00am - 11.00am

RESERVE YOUR SEAT

RSVP

Please complete the form below and return it to us via post using the enclosed reply paid envelope or by fax on (02) 9247 6855 before **6 July 2015**. Alternatively, you can email info@futuregeninvest.com.au or call our office on (02) 9247 9202.

Perth 9 July 2015	Adelaide 10 July 2015	Sydney 13 July 2015	Melbourne 14 July 2015	Brisbane 15 July 2015	Canberra 17 July 2015
<input type="checkbox"/> Presentation 10.00am - 11.00am	<input type="checkbox"/> Presentation 10.00am - 11.00am	<input type="checkbox"/> Presentation 10.00am - 11.00am	<input type="checkbox"/> Presentation 10.00am - 11.00am	<input type="checkbox"/> Presentation 10.00am - 11.00am	<input type="checkbox"/> Presentation 10.00am - 11.00am

Name(s) _____

Telephone _____

If you would like a copy of the FGG prospectus, please provide an email OR postal address below:

☐ Email Address _____

☐ Postal Address _____

Thank you for your support. We look forward to your attendance.