

2 July 2015

The Manager
Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Westpac Banking Corporation (ASX Code: WBC)

Shares issued under the Dividend Reinvestment Plan Underwriting Agreement - Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Westpac Banking Corporation (**Westpac**) has today issued 30,859,625 fully paid ordinary shares (**Shares**) at a price of A\$32.4048 per Share pursuant to an underwriting agreement entered into with UBS AG, Australia Branch in respect of the 2015 interim dividend.

Westpac gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) that:

- (a) Westpac issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Westpac has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Westpac; and
 - (ii) section 674 of the Act as it applies to Westpac; and
- (c) as at the date of this notice, there is no information that is 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



Timothy Hartin
Group Company Secretary
Westpac Banking Corporation