

Investor Services

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29 June 2015

The Director
Marathon Resources Limited

Dear Sirs

We refer to the re-admission of Marathon Resources Limited following completion of change of activities and advise the following:

1. Confirm the issue of 138,311,683 ordinary fully paid shares on completion of the ARP TriEnergy Pty Ltd transaction as consideration to vendors (Vendor securities) in accordance with Schedule 2 of the Notice of Meeting dated 24 April 2015 approved at a general meeting of shareholders on 27 May 2015.
2. The vendor securities are not to be quoted and are to be restricted for the following periods:
 - 104,767,190 restricted securities for 24 months from date of reinstatement to official quotation
 - 33,544,493 restricted securities for 12 months from date of issue
3. Confirm 92,207,789 ordinary fully paid shares are to be quoted.
4. Confirm that at least 400 shareholders are registered each with a value of at least \$2,000 (excluding restricted securities)
5. Attach Top 20 holder report, distribution schedule and register list of securities.
6. Confirm Issuer Statements are scheduled to be despatched for the Vendor securities on 30th June 2015.

Please call me if you have any queries.



Regards
Nigel Bulling
Relationship Manager