



3 July 2015

## ASX BOOKBUILD TO FACILITATE TRADITIONAL THERAPY CLINICS LIMITED IPO

Traditional Therapy Clinics Limited (Company) (ASX: TTC) advises that it intends to use ASX BookBuild to facilitate a portion of its Initial Public Offering (IPO), which is up to 10,000,000 new shares to raise \$5,000,000.00

QA Capital Pty Ltd has been appointed Lead Manager to the IPO and AFS Capital Securities Ltd (AFSL: 363925), a Market Participant of ASX, has been appointed as the Technical Lead Manager and Broker for the IPO and will arrange and coordinate the ASX BookBuild through the Broker Firm Offer.

Pursuant to the Replacement Prospectus dated 30 June 2015, the Company invites applications for up to 30,000,000 new Shares at an issue price of \$0.50 per Share to raise \$15,000,000.00

Key Dates for ASX BookBuild Facility	
BookBuild opens	10am, Friday, 3 July 2015
BookBuild closes*	Thursday 20 August 2015. Traditional Therapy Clinics Limited may close the BookBuild at any time after 12 noon Australian Eastern Standard Time on 20 August 2015
Settlement	By the CHESS Primary Market Facility

\* The Company reserves the right to vary the date or close the offer early

## ASX BookBuild Security Code: TTCXBB

Key Parameters for TTCXBB	
Opening Price	\$0.50
Total Value to be Raised or Total Number of Financial Products to be Issued	\$5,000,000.00
First Priority Offer Percentage	0.00%
Second Priority Bid Percentage	0.00%
Minimum Allocation Amount	\$2,000.00
Investment Cap	NA

## Participating in the Offer

Any person interested in applying for Shares pursuant to this offer should contact their broker, or AFS Capital Securities Ltd (Contact Persons: Mr Danny Penfold or Dr HU Bingxing) on telephone: (03) 9013 0629 / (02) 8076 4882 or email: [ipo@afssec.com.au](mailto:ipo@afssec.com.au)

An allocation of shares resulting from a bid made through the ASX BookBuild Facility will be binding on the applicant.

## Broker Fee

A broker fee of 2% will be paid to the brokers who have been successfully allocated shares in the offer via ASX BookBuild, on behalf of their clients.

## Eligible Investors

The offer is available to all retail and wholesale investors. Applications for Shares under the offer must be made by brokers on behalf of their clients by submitting a bid on behalf of an eligible applicant via the ASX BookBuild Facility using the ASX Code TTCXBB prior to the close of the BookBuild. In addition, investors must have signed a once off client agreement to participate in the ASX BookBuild Facility through their broker or adviser or AFS Capital Securities and must satisfy the terms and conditions of the offer and the ASX BookBuild rules and procedures which are available on the ASX website.

Interested investors should download the Traditional Therapy Clinics Limited Replacement Prospectus from the Company's share offer website: [www.ttc-ltd-shareoffer.com](http://www.ttc-ltd-shareoffer.com)

## Important Notice

This Announcement is subject to the Replacement Prospectus of Traditional Therapy Clinics Limited dated 30 June 2015 which has been lodged with the Australian Securities and Investment Commission and is which is available electronically on the Company's share offer website: <https://www.ttc-ltd-shareoffer.com> and on AFS Capital Securities website: <http://www.afssec.com.au>.

[www.ttc-ltd.com](http://www.ttc-ltd.com)

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A Person who wishes to invest in New Shares should consider the Replacement Prospectus in its entirety before deciding whether to acquire the Shares. An application for New Shares must be made on the Broker Firm Offer Application Form completed in accordance with the instructions set out in the Replacement Prospectus.

By applying for Shares in the Traditional Therapy Clinics Limited IPO via ASX BookBuild, each applicant will be deemed to represent, warrant and agree for the benefit of Traditional Therapy Clinics Limited, QA Capital Pty Ltd, AFS Capital Securities Ltd, their respective related bodies corporate, and the directors, officers employees or agents of any of them that they are in compliance with the investor obligations detailed in the Replacement Prospectus dated 30 June 2015.

#### **Information about ASX BookBuild**

Information on the ASX BookBuild Facility can be found on the ASX website on the links below.

For Brokers:

<http://www.asx.com.au/documents/professionals/bookbuild-trading-participant-information-sheet.pdf>

For Investors:

<http://www.asx.com.au/documents/professionals/bookbuild-investor-information-sheet.pdf>

For Further Information, please contact:

#### **AFS Capital Securities Ltd**

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Mr Danny Penfold

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Email: [ipo@afssec.com.au](mailto:ipo@afssec.com.au)

#### **Traditional Therapy Clinics Limited Offer Information Line**

1300 384 520 (within Australia)

+61 3 9415 4380 (outside Australia)

#### **Traditional Therapy Clinics Limited**

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