

3 July 2015

Affinity Education Recommends Shareholders Take No Action with Regard to G8's Proposed Offer

Affinity Education Group Limited (Affinity) notes G8 Education Limited (G8) announcement of its intention to make an offer to acquire all of the ordinary shares in Affinity it does not own already on the basis of 1 fully paid ordinary shares of G8 for every 4.61 fully paid ordinary shares in Affinity.

Highly Opportunistic Approach and Highly Conditional

The Board of Affinity considers this unsolicited approach to be highly opportunistic and the proposal highly conditional.

Take No Action

Until the Board of Affinity have given further guidance, shareholders are strongly advised to Take No Action in relation to G8's announcement.

Affinity intends to continue to execute its business strategy in the ordinary course as previously outlined to the market.

For further information please contact:

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About Affinity Education Group Limited

Affinity Education Group Limited has been established to be a leading provider in the Australian market of high quality education and care to children aged six weeks to 12 years. Provision of these services includes long day care, before and after school care and occasional care.