MARKET RELEASE

6 July 2015

CAPITAL MINING LIMITED

TRADING HALT

The securities of Capital Mining Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 8 July 2015 or when the announcement is released to the market.

Security Code: CMY

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)

CAPITAL MINING LIMITED

ABN 69 104 551 171

6 July 2015

Attn: Stephanie Yong
Australian Securities Exchange
20 Bridge Street
Sydney, NSW 2000

Dear Stephanie

Trading Halt Request

In accordance with Listing Rule 17.1 Capital Mining Limited (ASX: CMY) requests an immediate voluntary trading halt of the Company's securities pending an update on the proposed acquisitions.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Wednesday, 8 July 2015 or when the anticipated announcement is released to the market. The Company is not aware of any reason why the trading halt should not be granted.

Should you have any queries, please contact Company Secretary, Elizabeth Hunt.

Yours faithfully
Capital Mining Limited

Robert McCauley
Executive Director

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