



MARKET RELEASE

6 July 2015

Genex Power Limited

PRE-QUOTATION DISCLOSURE

Genex Power Limited was admitted to the official list of ASX Limited today, Monday 6 July 2015.

The following information is released as pre-quotation disclosure.

1. The Company's Appendix 1A and Information Form and Checklist
2. The Company's constitution
3. A distribution schedule of ordinary shares
4. Top 20 holders of ordinary shares
5. Accounts for Allied Resources Limited for period ended 30 June 2013
6. Company's accounts for year ended 30 June 2014 and half year ended 31 December 2014.
7. A statement confirming the issue of 23,678,750 shares upon conversion of a convertible note held by Zhefu Hydropower International Engineering Corporation Limited.
8. The Company's securities trading policy.
9. A statement confirming the issue of 20,000,000 loyalty options.
10. A statement setting out ASX escrow.
11. A setting out voluntary escrow.

Security Code: GNX

Kimberley Brown
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