



Genex Power Limited
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30 June 2015

Ms Kimberley Brown
Senior Adviser
Listings Compliance (Sydney)

Dear Kimberley,

RE: ASX ESCROW

The Company confirms that the following securities are subject to ASX escrow for a period of 24 months from the date of quotation of the Company's shares upon the ASX:

60,200,000 Fully Paid Ordinary Shares; and

8,000,000 unlisted options exercisable at \$0.25 each expiring 7 February, 2019.

The above securities are held on the Issuer Sponsored subregister of the Company's register managed by Boardroom Pty Limited and the holding lock will not be removed on these securities without the ASX's written consent.

Yours faithfully,

A handwritten signature in black ink that reads "Justin Clyne".

Justin Clyne
Company Secretary