

Notice reference number: 0773.15.07

Notice date: 6/07/2015

**What's this about?**

Effective date: 6/07/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

**Title**

Genex Power Limited – Admission and Commencement of Official Quotation

**Description**

Genex Power Limited (Company) was admitted to the official list of ASX Limited (ASX) today, Monday 6 July 2015.

Official quotation of the Company's securities is expected to commence at 11:00am AEST on Wednesday 8 July 2015.

The Company raised \$8,000,000 pursuant to the offer under its replacement prospectus dated 10 June 2015 (Replacement Prospectus) by the issue of 40,000,000 ordinary fully paid shares at an issue price of \$0.20 per share.

Quoted Securities: 98,193,750 ordinary fully paid shares

ASX Codes: GNX

Time: 11:00am AEST

Date: Wednesday 8 July 2015

ASX Trade Abbreviation: GENEXPOWER

ISIN: AU000000GNX5

Home Branch: Sydney

Industry Classification: 5510 - Utilities

Registered Office: Level 11, 2 Bligh Street  
Sydney, NSW 2000

Phone: (02) 9993 4441  
Fax: (02) 9993 4433  
Website: [www.genexpower.com.au](http://www.genexpower.com.au)

Company Secretary: Justin Clyne

Share Registry: Boardroom Pty Limited  
Level 12, 225 George Street  
Sydney NSW 2000

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria.
Dividend Policy:	See section 15.5 on page 2115 of the Replacement Prospectus.
Activities:	Acquiring, developing and building pumped storage power generation plants
ASX Restricted Securities:	60,200,000 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.  8,000,000 options exercisable at \$0.25 expiring on 7 February 2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.
Other securities not quoted:	500,000 options exercisable at \$0.25 expiring on 7 February 2019.  20,000,000 loyalty options exercisable at \$0.20 between 26 February 2016 and 25 February 2018.

#### What do I need to do and by when?

Please refer to the Company's Replacement Prospectus

#### Need more information?

For further information, please refer to the Company's Replacement Prospectus or call the Company's registered office on 02 9993 4441.

#### Issued by

Kimberley Brown

#### Contact Details

(02) 9227 0000

#### Disclaimer