

# DIVERSA

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GROUP

7 July 2015

ASX MARKET RELEASE

## SUCCESSFUL COMPLETION OF ENTITLEMENT OFFER

Diversa Limited (**Diversa**)(ASX: DVA) is pleased to announce the successful completion of its 1 for 10 non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares in Diversa (**New Shares**) at an issue price of \$0.44 per share to existing shareholders to raise approximately \$2.36 million.

The Entitlement Offer opened on 25 June 2015 and closed at 5pm on 6 July 2015.

Under the Entitlement Offer, eligible shareholders who took up their full entitlement were able to apply for additional New Shares from a pool of those not taken up by other eligible retail shareholders. Diversa received applications for entitlements and additional New Shares for approximately 2.94 million shares or \$1.29 million.

As the Entitlement Offer was fully underwritten by Wilson HTM Corporate Finance Ltd, the shortfall of approximately 2.42 million shares or \$1.07 million will be either allotted to the sub-underwriters or taken up by the underwriter themselves.

Allotment of the New Shares is expected to occur on Monday 13 July 2015 with normal trading in the New Shares expected to commence on 14 July 2015.

Proceeds from the Entitlement Offer will be used to complete the acquisition of Tranzact Financial Services Pty Ltd, and to provide working capital.

*For further information please contact:  
Vincent Parrott, CEO, 02 8267 8400 or [mail@diversa.com.au](mailto:mail@diversa.com.au)*

### **About Diversa:**

*Diversa Ltd (ASX: DVA) is an ASX-listed superannuation, insurance and investment company with over \$6.5 billion in funds under trusteeship, management and administration. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.*