

Structured Investments
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7 July 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	SPDR S&P/ASX 200 Fund (STW)
Distribution/Entitlement	Adjusted final distribution
Amount	\$0.7100 per security
Franking percentage	68.85%
Ex-distribution/Entitlement Date	26 June 2015
Record Date	30 June 2015
Payment Date	9 July 2015

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.7197 per security to \$0.7100 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
STWSWB	\$14.7753	-\$0.0097	\$14.7850
STWSWC	\$21.0371	-\$0.0097	\$21.0468
STSWWD	\$29.5555	-\$0.0097	\$29.5652
STWSWG	\$21.7768	-\$0.0097	\$21.7865
STSWWH	\$14.9039	-\$0.0097	\$14.9136
STSWWI	\$28.0053	-\$0.0097	\$28.0150
STSWWO	\$45.7326	-\$0.0097	\$45.7423
STSWWR	\$30.0703	-\$0.0097	\$30.0800
STWSWS	\$44.8003	-\$0.0097	\$44.8100

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation