

7 July 2015

Listings (Sydney)
ASX Compliance Pty Ltd
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000

Listing Application for REFFIND LIMITED

The Company – Reffind Limited confirms that the issue of the following unquoted securities have occurred:

- 6,000,000 Broker Options
- 2,000,000 Pearson Options
- 2,750,000 options to Directors under the Employee Share Option Plan ("ESOP")
- 700,000 options to selected employees under the ESOP. 50,000 options have not been issued as the staff member to be allocated the options resigned.

Date of issue for all the options was 6 July 2015.

Yours faithfully
REFFIND Ltd



Robert Lees
Company Secretary