



7 July 2015

Listings (Sydney)
ASX Compliance Pty Ltd
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000

Listing Application for REFFIND LIMITED

The Company – Reffind Limited confirms that the following securities are subject to ASX restriction.

49,800,000 Ordinary Shares are subject to 24 month escrow from the date of official quotation.

2,700,000 Ordinary Shares are subject to 12 month escrow from 6 May 2015.

8,750,000 unlisted options are subject to 24 month escrow from the date of official quotation

2,000,000 unlisted options are subject to 12 month escrow from 6 July 2015.

Yours faithfully

A handwritten signature in black ink, appearing to read "Robert Lees".

Robert Lees
Company Secretary